



Lehman Brothers Europe Limited – In Administration (the “Company”)

Notice accompanying the third dividend to creditors

The Joint Administrators’ receipts and payments summary from commencement of the administration on 23 September 2008 to 22 August 2014 is attached in Appendix A.

Further information pursuant to Rule 2.98 of the Insolvency Rules 1986

The third dividend to unsecured creditors of 50p in the pound has been declared. The amount of the dividend was set pursuant to an Order of the High Court of Justice, dated 13 June 2013.

A total of £45,966,367.79 is being paid by way of dividend. There is no prescribed part.

The balance of the funds is being retained in order to provide for further costs and potential claims in the estate including:

- future administration costs; and
- a first, second and third dividend of £243,389,101 in respect of claims yet to be finalised.

Payment will be made by bank transfer as soon as is practicable.

This dividend brings the cumulative dividend to 100 pence in the pound with any further dividend payments relating to statutory interest. The Joint Administrators are not yet in a position to estimate the likely timing or quantum of any statutory interest.

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DY Schwarzmann, AV Lomas, SA Pearson and JG Parr were appointed as Joint Administrators of Lehman Brothers Europe Limited to manage its affairs, business and property as agents without personal liability. DY Schwarzmann, AV Lomas, SA Pearson and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

DY Schwarzmann, AV Lomas, SA Pearson and JG Parr are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the administration. Lehman Brothers Europe Limited registered in England and Wales with registered no. 03950078. VAT registration no. 446 9315 28

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