

TO ALL CREDITORS AND MEMBERS

20 November 2014

Our ref: MS.201114.4ULimited.AM023.Creditors

Dear Sir

4U Limited - in administration ("the Company")

I was appointed joint administrator of the Company on 22 October 2013 together with my colleagues Ian David Green and Robert John Moran.

In accordance with Rule 2.33(5) of the Insolvency Rules 1987 ("IR86") our proposals have been deemed to have been approved by creditors as a meeting of creditors was not requisitioned in the prescribed manner by at least 10% in value of creditors within eight business days of the date on which these proposals are circulated.

Please find enclosed Form F2.18, Notice of deemed approval of proposals.

If you have any queries regarding this information please contact my colleague Michael Sullivan.

Yours faithfully For and on behalf of the Company

Richard Hall For Rob hunt Joint Administrator

Robert Jonathan Hunt, Ian David Green and Robert John Moran have been appointed as joint administrators of the Company to manage their affairs, business and property as agents without personal liability. All are licensed to act in the United Kingdom as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

The joint administrators are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the administrations. The Insolvency Act 1986

Notice of deemed approval of proposals

Name of Company

4U Limited

Company Number

05956865

In the

High Court of Justice, Chancery Division, Companies Court

(full name of court)

Court case number

6513 of 2014

We (a) (i) Robert Jonathan Hunt of PricewaterhouseCoopers LLP, Cornwall Court, 19 Cornwall Street

(a) Insert name(s), and address(es) of administrator(s) We (a) (i) Robert Jonathan Hunt of PricewaterhouseCoopers LLP, Cornwall Court, 19 Cornwall Street, Birmingham, B3 2DT, (ii) Ian David Green of PricewaterhouseCoopers LLP, 7 More London Riverside, London, SE1 2RT and (iii) Robert John Moran of PricewaterhouseCoopers LLP, 7 More London Riverside, London, SE1 2RT

(b) Insert name and address of registered office of company

having been appointed Administrators of (b) 4U Limited, Benson House, 33 Wellington Street, Leeds, LS1 4JP

on (c) 15 September 2014 by (d) the directors of the Company

(c) Insert date of appointment (d) Insert name of applicant / appointor

hereby give notice that:

having made a statement under Paragraph 52(1) of Schedule B1 and no meeting having been requisitioned under Paragraph 49 of that Schedule,

the proposals sent by me on (e) 6 November 2014

were deemed to have been approved on (e) 18 November 2014

(e) Insert date

Signed

Joint Administrator (1P No. 8597)

Dated

19 November 2014

Presenter's details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Pricewaterhou	seCoopers LLP
Benson Hous	e, 33 Wellington Street, Leeds, LS1
4JP	Tel: 0113 289 4656
DX	

Companies House barcode

When completed and signed please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff