Fourth Respondent R. S. Bingham

Exhibit: RSB1

Made: 19 September 2014 Filed: 19 September 2014

No 7942 of 2008

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

IN THE MATTER OF LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

- (1) ANTHONY VICTOR LOMAS
- (2) STEVEN ANTHONY PEARSON
 - (3) PAUL DAVID COPLEY
 - (4) RUSSELL DOWNS
 - (5) GUY JULIAN PARR

(as the joint administrators of the above named company)

Applicants

- AND -

- (1) BURLINGTON LOAN MANAGEMENT LIMITED
 - (2) CVI GVF (LUX) MASTER S.À R.L
 - (3) HUTCHINSON INVESTORS LLC
 - (4) WENTWORTH SONS SUB-DEBT S.À R.L
 - (5) YORK GLOBAL FINANCE BDH, LLC

Respondents

FIRST WITNESS STATEMENT OF ROBERT SABIN BINGHAM

- I, Robert Sabin Bingham, Senior Director of Zolfo Cooper LLC ("Zolfo Cooper"), of 1114 Avenue of the Americas, New York, NY 10036, United States, state as follows:
- 1. Richard Collura and I are senior directors at Zolfo Cooper. I am duly authorised to make this statement on our behalf and references to "we", "us" and "our" refer to Mr Collura and I jointly.
- 2. Zolfo Cooper has been retained by Kirkland & Ellis International LLP in its capacity as counsel to Wentworth Sons Sub-Debt S.à r.l, the fourth respondent to these proceedings.
- 3. The information contained in this witness statement and the attached exhibited report dated 19 September 2014 (the "Report") is either from our own knowledge or from information supplied to us. Where the information is from our own knowledge it is true and where it is from information supplied to us it is true to the best of our knowledge and belief.
- 4. There is now produced and shown to me and marked "RSB1" a true copy of the Report which is exhibited to this witness statement. I confirm that the statements therein are true to the best of our knowledge, information and belief.

Statement of Truth

I believe that the facts stated in this witness statement are true.

Robert Sabin Bingham

19 September 2014

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IN THE MATTER OF LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

<u>ANTHONY VICTOR LOMAS & OTHERS</u>

<u>- AND -</u>

BURLINGTON LOAN
MANAGEMENT LIMITED &
OTHERS

FIRST WITNESS STATEMENT OF ROBERT SABIN BINGHAM

SOLICITORS FOR THE FOURTH RESPONDENT

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