

Appendix A – Pre-administration costs

The costs detailed below were incurred prior to our appointment, but with a view to the Companies entering Administration. Further details were set out earlier in this report. It is proposed that the unpaid time costs will be paid as an expense of the Administrations and approval will be sought from the secured creditors in due course.

	Unpaid amount (£)
Fees charged by the Administrators	33,391.70
Expenses incurred by the Administrators	-
Fees charged by third parties: Dentons UKMEA LLP	70,480.00
Expenses incurred by third parties: Dentons UKMEA LLP	883.43
Fees charged by third parties: GA Asset Advisors Ltd	3,500.00
Expenses incurred by third parties: GA Asset Advisors Ltd	643.80
Fees charged by other persons qualified to act as an insolvency practitioner	-
Expenses charged by other persons qualified to act as an insolvency practitioner	-
Total	108,898.93

Appendix B – Copy of statements of affairs

The lists of the Companies' creditors and shareholders are available in separate password-protected documents. This information was confirmed in my letters to creditors dated 5 March 2014.

We recognise that creditors may wish to contact each other to discuss certain aspects of the case. If you need further information to facilitate this please send your request in writing by post to Neil Weldrick at PricewaterhouseCoopers LLP, Benson House 33 Wellington Street, Leeds, LS1 4JP

Statement of affairs

Name of Company
Berkeley Environmental Services Limited

Company number
02940890

In the High Court of Justice, Chancery Division, Companies Court
[full name of court]

Court case number
167 of 2014

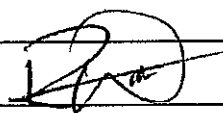
Statement as to the affairs of Berkeley Environmental Services Limited, Benson House, 33 Wellington Street, Leeds LS1 4JP

On the 13 January 2014, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 13 January 2014 the date that the company entered administration.

Full name Raymond Wall

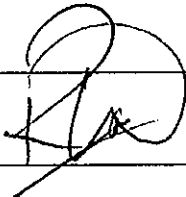
Signed 

Dated 25/02/2014

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	317,733
Liabilities	£	
Preferential creditors:-	(11,406)	
Estimated deficiency/surplus as regards preferential creditors	£	306,327
Estimated prescribed part of net property where applicable (to carry forward)	£ (65,265)	
Estimated total assets available for floating charge holders	£	241,062
Debts secured by floating charges	£ (11,776,876)	
Estimated deficiency/surplus of assets after floating charges	£	(11,535,814)
Estimated prescribed part of net property where applicable (brought down)	£ 65,265	
Total assets available to unsecured creditors	£	65,265
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (3,150,401)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	£ (3,085,136)
Shortfall to floating charge holders (brought down)	(11,535,814)	
Estimated deficiency/surplus as regards creditors	£	(14,620,950)
Issued and called up capital	£ £ 100	
Estimated total deficiency/surplus as regards members	£	(14,621,050)

Signature



Date

25/02/2014

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Berkeley Controls Group Limited	Four Seasons House Astley Lane Industrial Estate Leeds West Yorkshire LS26 8XT United Kingdom	100	100	100x £1 Ordinary shares
TOTALS		100	100	



Signature _____

Date _____

25/02/2014

Statement of affairs

Name of Company Critical Airflow Europe Limited	Company number 03723446
In the High Court of Justice, Chancery Division, Companies Court [full name of court]	Court case number 168 of 2014

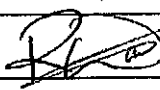
Statement as to the affairs of Critical Airflow Europe Limited, Benson House, 33 Wellington Street, Leeds LS1 4JP

On the 13 January 2014, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 13 January 2014 the date that the company entered administration.

Full name Raymond Wall

Signed 

Dated 25/02/2014

A – Summary of Assets

Assets

Assets subject to fixed charge:

Goodwill

Less: amounts owing under fixed charge

Shortfall on fixed charge assets

Assets subject to floating charge:

Stock & WIP

Debtors

Intercompany debtors

Plant and machinery

Cash at bank

Uncharged assets:

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
nil	3
(11,776,876)	(11,776,876)
(11,776,876)	(11,776,873)
29,590	1
661,636	191,906
2,614,587	Nil
7,472	1,995
11,241	11,241
	nil
	205,144

Signature



Date

25/02/2014

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	205,144
Liabilities		
Preferential creditors:-	£ nil	
Estimated deficiency/surplus as regards preferential creditors	£	205,144
Estimated prescribed part of net property where applicable (to carry forward)	£ (45,029)	
Estimated total assets available for floating charge holders	£	160,115
Debts secured by floating charges	£ (11,776,873)	
Estimated deficiency/surplus of assets after floating charges	£	(11,616,758)
Estimated prescribed part of net property where applicable (brought down)	£ 45,029	
Total assets available to unsecured creditors	£	45,029
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (734,215)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(689,186)
Shortfall to floating charge holders (brought down)	£ (11,616,758)	
Estimated deficiency/surplus as regards creditors	£	(12,305,944)
Issued and called up capital	£ 2,000	
Estimated total deficiency/surplus as regards members	£	(12,307,944)

Signature



Date

25/02/2014

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Four Seasons Control Holdings Limited	Benson House 33 Wellington Street Leeds LS1 4JP United Kingdom	1,140	1,140	1,140x £1 Ordinary shares.
Berkeley Controls Group Limited	Four Seasons House Astley Lane Industrial Estate Leeds West Yorkshire LS26 8XT United Kingdom	860	860	860x £1 Ordinary shares
TOTALS		2,000	2,000	



Signature

Date

25/02/2014

Statement of affairs

Name of Company
Four Seasons Control Holdings Limited

Company number
05363917

In the High Court of Justice, Chancery Division, Companies Court
[full name of court]

Court case number
9209 of 2013

Statement as to the affairs of Four Seasons Control Holdings Limited, Benson House, 33 Wellington Street, Leeds LS1 4JP

On the 13 January 2014, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 13 January 2014 the date that the company entered administration.

Full name

~~Three V Corporate Venturing LLP~~

Signed

JAMIE CONSTABLE - MEMBER

Dated

For and on behalf of ~~Three V Corporate Venturing LLP~~
Director

A – Summary of Assets

Assets

Assets subject to fixed charge:

Investments

Less: amounts owing under fixed charge

Shortfall on fixed charge assets

Assets subject to floating charge:

Debtors

Intercompany debtors

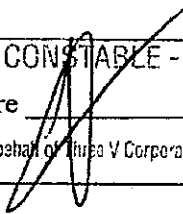
Plant and machinery

Cash at bank

Uncharged assets:

Estimated total assets available for preferential creditors

	Book Value £	Estimated to Realise £
Investments	23,644,718	Nil
Less: amounts owing under fixed charge	(13,151,876)	(13,151,876)
Shortfall on fixed charge assets		(13,151,876)
Debtors	81,430	Nil
Intercompany debtors	137,713	Nil
Plant and machinery	334,341	5,000
Cash at bank	2,104	2,014
Uncharged assets:		nil
Estimated total assets available for preferential creditors		7,014

JAMIE CONSTABLE - MEMBER
 Signature  Date 26/2/2014
 For and on behalf of Three V Corporate Venturing LLP
 Director

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)		£ 7,014
Liabilities		
Preferential creditors:-	£ (3,767)	
Estimated deficiency/surplus as regards preferential creditors		£ 3,247
Estimated prescribed part of net property where applicable (to carry forward)	£ (1,948)	
Estimated total assets available for floating charge holders		£ 1,299
Debts secured by floating charges	£ (13,151,876)	
Estimated deficiency/surplus of assets after floating charges		£ (13,150,577)
Estimated prescribed part of net property where applicable (brought down)	£ 1,948	
Total assets available to unsecured creditors		£ 1,948
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (27,176,487)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		£ (27,174,539)
Shortfall to floating charge holders (brought down)	£ (13,150,577)	
Estimated deficiency/surplus as regards creditors		£ (40,325,117)
Issued and called up capital	£ 100,000	
Estimated total deficiency/surplus as regards members		£ (40,425,117)

JAMIE CONSTABLE - MEMBER

Signature

For and on behalf of Three V Corporate Venturing LLP
Director

Date 26/2/2014

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Four Seasons Energy Management Limited	Four Seasons House Astley Lane Industrial Estate Leeds West Yorkshire LS26 8XT United Kingdom	100,000	100,000	100,000x £1 Ordinary shares
TOTALS		100,000	100,000	

JAMIE CONSTABLE - MEMBER
 For and on behalf of Three V Corporate Venturing LLP
 Director

Signature _____ Date 26/2/2014

Statement of affairs

Name of Company Four Seasons Installation Limited	Company number 07065328
In the High Court of Justice, Chancery Division, Companies Court [full name of court]	Court case number 9212 of 2013

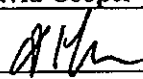
Statement as to the affairs of Four Seasons Installation Limited, Benson House, 33 Wellington Street, Leeds LS1 4JP

On the 13 January 2014, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 13 January 2014 the date that the company entered administration.

Full name David Cooper

Signed 

Dated 25/02/2014

A – Summary of Assets

Assets

Assets subject to fixed charge:

Goodwill
Leasehold improvements
Less: amounts owing under fixed charge

Shortfall on fixed charge assets

Assets subject to floating charge:

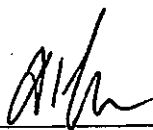
Stock & WIP
Debtors
Intercompany debtors
Office equipment
Fixtures & fittings
Motor vehicles
Cash at bank

Uncharged assets:

Estimated total assets available for preferential creditors

	Book Value £	Estimated to Realise £
	nil	1
	1,134	nil
	(11,776,876)	(11,776,876)
	(11,776,876)	(11,776,875)
	Nil	15,004
	1,138,619	420,001
	1,654,591	Nil
	16,769	2,001
	7,071	500
		5,000
	20,838	20,838
		nil
		463,344

Signature



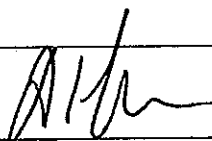
Date

25/02/2014

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	463,344
Liabilities	£	
Preferential creditors:-	(1,600)	
Estimated deficiency/surplus as regards preferential creditors	£	461,744
Estimated prescribed part of net property where applicable (to carry forward)	£	(96,349)
Estimated total assets available for floating charge holders	£	365,395
Debts secured by floating charges	£	(11,776,875)
Estimated deficiency/surplus of assets after floating charges	£	(11,411,480)
Estimated prescribed part of net property where applicable (brought down)	£	96,349
Total assets available to unsecured creditors	£	96,349
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	(2,359,052)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	£ (2,262,703)
Shortfall to floating charge holders (brought down)	(11,411,480)	
Estimated deficiency/surplus as regards creditors	£	(13,674,183)
Issued and called up capital	£	£ 1
Estimated total deficiency/surplus as regards members	£	(13,674,184)

Signature



Date

26/02/2014

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Four Seasons Control Holdings Limited	Benson House 33 Wellington Street Leeds LS1 4JP United Kingdom	1	1	1x £1 Ordinary shares
TOTALS		1	1	

Alpha

Signature

Date

25/02/2014

Statement of affairs

Name of Company Four Seasons Maintenance Limited	Company number 02353820
In the High Court of Justice, Chancery Division, Companies Court (full name of court)	Court case number 9213 of 2013

Statement as to the affairs of Four Seasons Maintenance Limited, Benson House, 33 Wellington Street, Leeds LS1 4JP

On the 13 January 2014, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 13 January 2014 the date that the company entered administration.

Full name

PETER WARD - MEMBER

Signed

For and on behalf of Three V Corporate Venturing LLP
Director

Dated

5 MARCH 2014

A – Summary of Assets

Assets

Assets subject to fixed charge:

Goodwill

Less: amounts owing under fixed charge

Shortfall on fixed charge assets

Assets subject to floating charge:

Stock & WIP

Debtors

Intercompany debtors

Prepayments

Office equipment

Plant and machinery

Fixtures & fittings

Motor vehicles

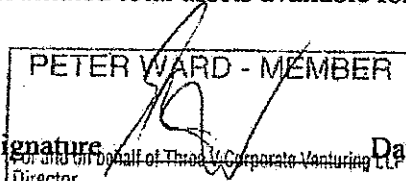
Cash at bank

Uncharged assets:

Estimated total assets available for preferential creditors

	Book Value £	Estimated to Realise £
Goodwill	nil	4
Less: amounts owing under fixed charge	(11,776,876)	(11,776,876)
Shortfall on fixed charge assets	(11,776,876)	(11,776,872)
Assets subject to floating charge:		
Stock & WIP	281,999	1,996
Debtors	600,898	65,994
Intercompany debtors	2,789,748	Nil
Prepayments	23,529	Nil
Office equipment		
Plant and machinery		
Fixtures & fittings	105,831	3,000
Motor vehicles		
Cash at bank	64,033	64,033
Uncharged assets:		nil
Estimated total assets available for preferential creditors		135,023

PETER WARD - MEMBER

Signature  Director

Date 5 MARCH 2014

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	135,023
Liabilities		
Preferential creditors:-	£ (800)	
Estimated deficiency/surplus as regards preferential creditors	£	134,223
Estimated prescribed part of net property where applicable (to carry forward)	£ (30,845)	
Estimated total assets available for floating charge holders	£	103,379
Debts secured by floating charges	£ (11,776,872)	
Estimated deficiency/surplus of assets after floating charges	£	(11,673,493)
Estimated prescribed part of net property where applicable (brought down)	£ 30,845	
Total assets available to unsecured creditors	£	30,845
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (1,923,082)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(1,892,237)
Shortfall to floating charge holders (brought down)	£ (11,673,493)	
Estimated deficiency/surplus as regards creditors	£	(13,565,731)
Issued and called up capital	£ 25,000	
Estimated total deficiency/surplus as regards members	£	(13,590,731)

PETER WARD - MEMBER

Signature

For and on behalf of Three V Corporate Venturing LLP
Director

Date 5 MARCH 2014

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Four Seasons Control Holdings Limited	Benson House 33 Wellington Street Leeds LS1 4JP United Kingdom	25,000	25,000	25,000x £1 Ordinary shares
TOTALS		25,000	25,000	

PETER WARD - MEMBER
 For and on behalf of Three V Corporate Venturing LLP
 Director

Signature

Date 5 MARCH 2014

Statement of affairs

Name of Company
HM Air Cooling Limited

Company number
02101887

In the High Court of Justice, Chancery Division, Companies Court
[full name of court]

Court case number
161 of 2014


Statement as to the affairs of HM Air Cooling Limited, Benson House, 33 Wellington Street, Leeds LS1 4JP

On the 13 January 2014, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 13 January 2014 the date that the company entered administration.

Full name David Cooper

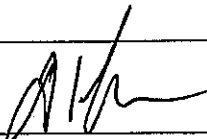
Signed 

Dated 25/02/2014

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	226,235
Liabilities	£	
Preferential creditors:-	(1,600)	
Estimated deficiency/surplus as regards preferential creditors	£	224,635
Estimated prescribed part of net property where applicable (to carry forward)	£	(48,927)
Estimated total assets available for floating charge holders	£	175,708
Debts secured by floating charges	£	(11,776,872)
Estimated deficiency/surplus of assets after floating charges	£	(11,601,164)
Estimated prescribed part of net property where applicable (brought down)	£	48,927
Total assets available to unsecured creditors	£	48,927
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	(973,764)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	£ (924,837)
Shortfall to floating charge holders (brought down)	(11,601,164)	
Estimated deficiency/surplus as regards creditors	£	(12,526,001)
Issued and called up capital	£	£ 7,494
Estimated total deficiency/surplus as regards members	£	(12,533,495)

Signature



Date

25/02/2014

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Four Seasons Control Holdings Limited	Benson House 33 Wellington Street Leeds LS1 4JP United Kingdom	7,494	7,494	7,494x £1 Ordinary shares
TOTALS		7,494	7,494	



Signature

Date

25/02/2014

Statement of affairs

Name of Company
JCW Air Conditioning Limited

Company number
02271915

In the High Court of Justice, Chancery Division, Companies Court
[full name of court]

Court case number
9215 of 2013

Statement as to the affairs of JCW Air Conditioning Limited, Benson House, 33 Wellington Street, Leeds LS1 4JP

On the 13 January 2014, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 13 January 2014 the date that the company entered administration.

Full name

PETER WARD - MEMBER

Signed

For and on behalf of OBS 24 LLP Director

Dated

9 MARCH 2014

A – Summary of Assets

Assets

Assets subject to fixed charge:

Goodwill

Less: amounts owing under fixed charge

Shortfall on fixed charge assets

Assets subject to floating charge:

Stock & WIP

Debtors

Intercompany debtors

Prepayments

Office equipment

Plant and machinery

Fixtures & fittings

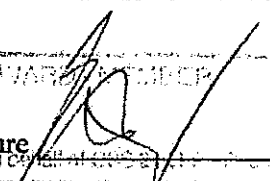
Motor vehicles

Cash at bank

Uncharged assets:

Estimated total assets available for preferential creditors

	Book Value £	Estimated to Realise £
Goodwill	nil	4
Less: amounts owing under fixed charge	(11,776,876)	(11,776,876)
Shortfall on fixed charge assets	(11,776,876)	(11,776,872)
Assets subject to floating charge:		
Stock & WIP	314,847	1,996
Debtors	1,524,497	167,430
Intercompany debtors	10,390,826	Nil
Prepayments	200,371	Nil
Office equipment		
Plant and machinery		
Fixtures & fittings	190,376	3,000
Motor vehicles		
Cash at bank	30,869	30,869
Uncharged assets:		nil
Estimated total assets available for preferential creditors		203,295

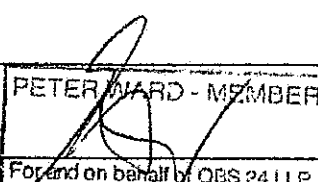
PETER WARRINGTON
 Signature 

Date 5 MARCH 2014

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	203,295
Liabilities		
Preferential creditors:-	£ (11,284)	
Estimated deficiency/surplus as regards preferential creditors	£	192,011
Estimated prescribed part of net property where applicable (to carry forward)	£ (42,402)	
Estimated total assets available for floating charge holders	£	149,609
Debts secured by floating charges	£ (11,776,872)	
Estimated deficiency/surplus of assets after floating charges	£	(11,627,263)
Estimated prescribed part of net property where applicable (brought down)	£ 42,402	
Total assets available to unsecured creditors	£	42,402
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (11,493,206)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(11,450,804)
Shortfall to floating charge holders (brought down)	(11,627,263)	
Estimated deficiency/surplus as regards creditors	£	(23,078,067)
Issued and called up capital	£ 920	
Estimated total deficiency/surplus as regards members	£	(23,078,987)

Signature

PETER WARD - MEMBER

 For and on behalf of OBS 24 LLP - Director

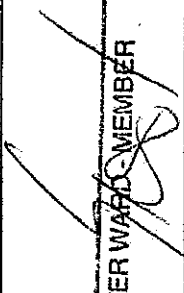
Date 5 MARCH 2014

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Four Seasons Control Holdings Limited	Benson House 33 Wellington Street Leeds LS1 4JP United Kingdom	920	920	920x £1 Ordinary shares
TOTALS		920	920	

Signature _____

PETER WARD MEMBER



For and on behalf of OBS 24 LLP - Director

Date 9 MARCH 2014