

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY.**

**THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE BENEFICIAL OWNERS OF THE BONDS (AS THAT TERM IS DEFINED BELOW). IF APPLICABLE, ALL ACCOUNT HOLDERS, DEPOSITARIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.**

**IF YOU HAVE RECENTLY SOLD OR TRANSFERRED YOUR HOLDING IN THE BONDS, YOU SHOULD, SUBJECT TO APPLICABLE LAW, IMMEDIATELY FORWARD THIS NOTICE TO THE PURCHASER OR TRANSFEREE, OR THE STOCKBROKER, BANK OR OTHER AGENT THROUGH WHOM SUCH TRANSFER OR ASSIGNMENT WAS EFFECTED.**

**THE SOLICITATION MAY NOT BE MADE IN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS SUCH TERM IS DEFINED IN REGULATION S UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED).**

**LIFEMARK S.A.  
ACTING IN RESPECT OF ITS COMPARTMENT 1**

**NOTICE OF INTENDED APPLICATION TO COURT BY THE TRUSTEE  
to the holders of the outstanding**

**GBP 15,429,000 7.50 per cent. Bonds due 2011 issued as Series 1 ISIN XS0248223207**

**GBP 7,685,000 7.50 per cent. Bonds due 2011 issued as Series 2 ISIN XS0248223389**

(together, "Issue 1")

**GBP 5,837,000 7.70 per cent. Bonds due 2013 issued as Series 3 ISIN XS0254974735**

**GBP 2,351,000 7.70 per cent. Bonds due 2013 issued as Series 4 ISIN XS0254958530**

**GBP 16,270,000 7.50 per cent. Bonds due 2011 issued as Series 5 ISIN XS0254956674**

**GBP 5,477,000 7.50 per cent. Bonds due 2011 issued as Series 6 ISIN XS0254976193**

(together, "Issue 2")

**GBP 12,443,000 7.50 per cent. Bonds due 2011 issued as Series 7 ISIN XS0267536513**

**GBP 3,101,000 7.50 per cent. Bonds due 2011 issued as Series 8 ISIN XS0267536943**

**GBP 3,682,000 7.70 per cent. Bonds due 2013 issued as Series 9 ISIN XS0267537321**

**GBP 865,000 7.70 per cent. Bonds due 2013 issued as Series 10 ISIN XS0267537594**

**GBP 4,211,000 7.50 per cent. Bonds due 2011 issued as Series 11 ISIN XS0267537917**

**GBP 12,237,000 7.50 per cent. Bonds due 2011 issued as Series 12 ISIN XS0267538212**

**GBP 948,000 7.70 per cent. Bonds due 2013 issued as Series 13 ISIN XS0267538642**

**GBP 2,456,000 7.70 per cent. Bonds due 2013 issued as Series 14 ISIN XS0267539020**

(together, "Issue 3")

**GBP 13,957,000 7.50 per cent. Bonds due 2011 issued as Series 15 ISIN XS0272104653**  
**GBP 3,887,000 7.50 per cent. Bonds due 2011 issued as Series 16 ISIN XS0272105031**  
**GBP 3,319,000 7.70 per cent. Bonds due 2013 issued as Series 17 ISIN XS0272105205**  
**GBP 659,000 7.70 per cent. Bonds due 2013 issued as Series 18 ISIN XS0272105387**  
(together, “Issue 4”)

**EUR 2,180,000 7.00 per cent. Bonds due 2012 issued as Series 23 ISIN XS0280553313**  
(“Issue 5”)

**GBP 9,252,141 7.50 per cent. Bonds due 2011 issued as Series 19 ISIN XS0284168811**  
**GBP 4,067,642 7.50 per cent. Bonds due 2011 issued as Series 20 ISIN XS0284175519**  
**GBP 1,606,977 7.70 per cent. Bonds due 2013 issued as Series 21 ISIN XS0284178539**  
**GBP 775,588 7.70 per cent. Bonds due 2013 issued as Series 22 ISIN XS0284179859**  
(together, “Issue 6”)

**GBP 1,076,646 7.50 per cent. Bonds due 2012 issued as Series 25 ISIN XS0285971775**  
**GBP 2,463,992 7.50 per cent. Bonds due 2012 issued as Series 26 ISIN XS0285975099**  
**GBP 477,573 7.50 per cent. Bonds due 2012 issued as Series 27 ISIN XS0285975925**  
**GBP 12,267 7.70 per cent. Bonds due 2014 issued as Series 28 ISIN XS0285977038**  
**GBP 148,835 7.70 per cent. Bonds due 2014 issued as Series 29 ISIN XS0285978515**  
**GBP 824,546 7.70 per cent. Bonds due 2014 issued as Series 30 ISIN XS0285979752**  
**GBP 42,455 7.70 per cent. Bonds due 2014 issued as Series 31 ISIN XS0285984323**  
**GBP 399,058 8.00 per cent. Bonds due 2014 issued as Series 32 ISIN XS0285985643**  
**GBP 4,125 8.00 per cent. Bonds due 2014 issued as Series 33 ISIN XS0285988662**  
**GBP 1,432,686 7.50 per cent. Bonds due 2011 issued as Series 34 ISIN XS0285990130**  
**GBP 1,033,676 7.50 per cent. Bonds due 2011 issued as Series 35 ISIN XS0285991450**  
**GBP 262,140 7.70 per cent. Bonds due 2013 issued as Series 36 ISIN XS0285992854**  
**GBP 333,638 7.70 per cent. Bonds due 2013 issued as Series 37 ISIN XS0285993589**  
**GBP 554,259 7.50 per cent. Bonds due 2012 issued as Series 38 ISIN XS0285994124**  
(together, “Issue 7”)

**GBP 3,581,386 7.50 per cent. Bonds due 2012 issued as Series 40 ISIN XS0288531816**  
**GBP 7,612,121 7.50 per cent. Bonds due 2012 issued as Series 41 ISIN XS0288531907**  
**GBP 1,052,515 7.50 per cent. Bonds due 2012 issued as Series 42 ISIN XS0288532111**  
**GBP 914,048 7.50 per cent. Bonds due 2012 issued as Series 43 ISIN XS0288532202**  
**GBP 357,595 7.70 per cent. Bonds due 2014 issued as Series 44 ISIN XS0288537003**

**GBP 1,495,065 7.70 per cent. Bonds due 2014 issued as Series 45 ISIN XS0288538746**  
**GBP 153,033 7.70 per cent. Bonds due 2014 issued as Series 46 ISIN XS0288538829**  
**GBP 132,933 7.70 per cent. Bonds due 2014 issued as Series 47 ISIN XS0288539041**  
(together, “Issue 8”)

**SEK 1,026,513 7.00 per cent. Bonds due 2012 issued as Series 24 ISIN XS0280556092**  
**EUR 1,410,000 7.00 per cent. Bonds due 2012 issued as Series 39 ISIN XS0290583698**  
**SEK 1,445,469 7.00 per cent. Bonds due 2012 issued as Series 49 ISIN XS0292996336**  
**GBP 4,568,597 7.50 per cent. Bonds due 2012 issued as Series 50 ISIN XS0294300552**  
**GBP 10,677,983 7.50 per cent. Bonds due 2012 issued as Series 51 ISIN XS0294300636**  
**GBP 1,588,354 7.50 per cent. Bonds due 2012 issued as Series 52 ISIN XS0294300719**  
**GBP 1,749,228 7.50 per cent. Bonds due 2012 issued as Series 53 ISIN XS0294300982**  
**GBP 1,096,467 7.70 per cent. Bonds due 2014 issued as Series 54 ISIN XS0294301014**  
**GBP 1,980,303 7.70 per cent. Bonds due 2014 issued as Series 55 ISIN XS0294301105**  
**GBP 453,698 7.70 per cent. Bonds due 2014 issued as Series 56 ISIN XS0294301287**  
**GBP 496,578 7.70 per cent. Bonds due 2014 issued as Series 57 ISIN XS0294301360**  
**GBP 275,733 8.00 per cent. Bonds due 2017 issued as Series 58 ISIN XS0294301444**  
**GBP 1,194,451 8.00 per cent. Bonds due 2017 issued as Series 59 ISIN XS0294301527**  
**GBP 363,997 8.00 per cent. Bonds due 2017 issued as Series 60 ISIN XS0294301873**  
**GBP 198,151 8.00 per cent. Bonds due 2017 issued as Series 61 ISIN XS0294302095**  
(together, “Issue 9”)

**GBP 2,024,424 7.50 per cent. Bonds due 2012 issued as Series 65 ISIN XS0300535753**  
**GBP 5,901,051 7.50 per cent. Bonds due 2012 issued as Series 66 ISIN XS0300540837**  
**GBP 576,209 7.50 per cent. Bonds due 2012 issued as Series 67 ISIN XS0300544235**  
**GBP 656,007 7.50 per cent. Bonds due 2012 issued as Series 68 ISIN XS0300546792**  
**GBP 477,098 7.70 per cent. Bonds due 2014 issued as Series 69 ISIN XS0300546958**  
**GBP 1,227,070 7.70 per cent. Bonds due 2014 issued as Series 70 ISIN XS0300547337**  
**GBP 262,862 7.70 per cent. Bonds due 2014 issued as Series 71 ISIN XS0300547683**  
**GBP 148,381 7.70 per cent. Bonds due 2014 issued as Series 72 ISIN XS0300547923**  
**GBP 20,019 8.00 per cent. Bonds due 2017 issued as Series 74 ISIN XS0300549549**  
(together, “Issue 10”)

**GBP 50,086 8.00 per cent. Bonds due 2017 issued as Series 73 ISIN XS0300548491**  
**GBP 149,189 8.00 per cent. Bonds due 2017 issued as Series 75 ISIN XS0300549895**  
**GBP 43,955 8.00 per cent. Bonds due 2017 issued as Series 76 ISIN XS0300549978**

**GBP 347,567 8.00 per cent. Bonds due 2017 issued as Series 77 ISIN XS0308873875**  
**GBP 2,815,154 7.50 per cent. Bonds due 2012 issued as Series 78 ISIN XS0308874337**  
**GBP 7,576,144 7.50 per cent. Bonds due 2012 issued as Series 79 ISIN XS0308875813**  
**GBP 961,309 7.50 per cent. Bonds due 2012 issued as Series 80 ISIN XS0308877272**  
**GBP 756,805 7.50 per cent. Bonds due 2012 issued as Series 81 ISIN XS0308877512**  
**GBP 766,020 7.70 per cent. Bonds due 2014 issued as Series 82 ISIN XS0308877942**  
**GBP 2,496,963 7.70 per cent. Bonds due 2014 issued as Series 83 ISIN XS0308878320**  
**GBP 273,146 7.70 per cent. Bonds due 2014 issued as Series 84 ISIN XS0308878593**  
**GBP 273,533 7.70 per cent. Bonds due 2014 issued as Series 85 ISIN XS0308878676**  
(together, “Issue 11”)

**EUR 40,147 7.00 per cent. Bonds due 2012 issued as Series 48 ISIN XS0292989125**  
**SEK 7,605,161 7.00 per cent. Bonds due 2012 issued as Series 62 ISIN XS0300528469**  
**EUR 2,602,000 7.00 per cent. Bonds due 2012 issued as Series 63 ISIN XS0300528899**  
**SEK 1,136,029 7.00 per cent. Bonds due 2012 issued as Series 64 ISIN XS0300531687**  
(together, “Issue 12”)

**GBP 2,300,788 7.50 per cent. Bonds due 2012 issued as Series 86 ISIN XS0315155134**  
**GBP 6,840,424 7.50 per cent. Bonds due 2012 issued as Series 87 ISIN XS0315155993**  
**GBP 1,043,005 7.50 per cent. Bonds due 2012 issued as Series 88 ISIN XS0315156298**  
**GBP 691,698 7.50 per cent. Bonds due 2012 issued as Series 89 ISIN XS0315156611**  
**GBP 262,498 7.70 per cent. Bonds due 2014 issued as Series 90 ISIN XS0315156702**  
**GBP 2,654,780 7.70 per cent. Bonds due 2014 issued as Series 91 ISIN XS0315157262**  
**GBP 38,804 7.70 per cent. Bonds due 2014 issued as Series 92 ISIN XS0315157775**  
**GBP 113,262 7.70 per cent. Bonds due 2014 issued as Series 93 ISIN XS0315158153**  
**GBP 79,276 8.00 per cent. Bonds due 2017 issued as Series 94 ISIN XS0315158823**  
**GBP 97,027 8.00 per cent. Bonds due 2017 issued as Series 95 ISIN XS0315160134**  
(together, “Issue 13”)

**GBP 1,531,053 7.50 per cent. Bonds due 2012 issued as Series 98 ISIN XS0315122803**  
**GBP 6,493,842 7.50 per cent. Bonds due 2012 issued as Series 99 ISIN XS0315124098**  
**GBP 529,549 7.50 per cent. Bonds due 2012 issued as Series 100 ISIN XS0315124502**  
**GBP 737,959 7.50 per cent. Bonds due 2012 issued as Series 101 ISIN XS0315125814**  
**GBP 528,221 7.70 per cent. Bonds due 2014 issued as Series 102 ISIN XS0315126119**  
**GBP 1,045,300 7.70 per cent. Bonds due 2014 issued as Series 103 ISIN XS0315126465**  
**GBP 180,607 7.70 per cent. Bonds due 2014 issued as Series 104 ISIN XS0315127869**

**GBP 75,113 7.70 per cent. Bonds due 2014 issued as Series 105 ISIN XS0315138635**  
**GBP 41,077 8.00 per cent. Bonds due 2017 issued as Series 106 ISIN XS0315139799**  
**GBP 278,893 8.00 per cent. Bonds due 2017 issued as Series 107 ISIN XS0315140458**  
**SEK 6,553,476 7.00 per cent. Bonds due 2012 issued as Series 111 ISIN XS0315145416**  
**EUR 1,452,371 7.00 per cent. Bonds due 2012 issued as Series 112 ISIN XS0315147461**  
(together, “Issue 14”)

**GBP 457,343 7.50 per cent. Bonds due 2012 issued as Series 123 ISIN XS0333767159**  
**GBP 93,433 7.70 per cent. Bonds due 2014 issued as Series 124 ISIN XS0333767662**  
**GBP 879,499 7.50 per cent. Bonds due 2012 issued as Series 125 ISIN XS0333769106**  
**GBP 255,991 7.70 per cent. Bonds due 2014 issued as Series 126 ISIN XS0333769361**  
**GBP 444,813 7.50 per cent. Bonds due 2012 issued as Series 127 ISIN XS0333770963**  
**GBP 205,358 7.70 per cent. Bonds due 2014 issued as Series 128 ISIN XS0333772159**  
**GBP 869,457 7.50 per cent. Bonds due 2012 issued as Series 129 ISIN XS0333773710**  
**GBP 352,035 7.70 per cent. Bonds due 2014 issued as Series 130 ISIN XS0333779832**  
(together, “Issue 15”)

**GBP 3,596,408 7.50 per cent. Bonds due 2013 issued as Series 96 ISIN XS0315160647**  
**GBP 9,635,885 7.50 per cent. Bonds due 2013 issued as Series 97 ISIN XS0315161371**  
**GBP 193,291 8.00 per cent. Bonds due 2018 issued as Series 113 ISIN XS0315152115**  
**GBP 660,931 7.50 per cent. Bonds due 2013 issued as Series 115 ISIN XS0331879717**  
**GBP 276,289 7.70 per cent. Bonds due 2015 issued as Series 116 ISIN XS0331881531**  
**GBP 1,480,979 7.70 per cent. Bonds due 2015 issued as Series 117 ISIN XS0331882778**  
**GBP 183,770 7.70 per cent. Bonds due 2015 issued as Series 118 ISIN XS0331883230**  
**GBP 147,689 7.70 per cent. Bonds due 2015 issued as Series 119 ISIN XS0331884394**  
**GBP 1,495,631 7.50 per cent. Bonds due 2013 issued as Series 120 ISIN XS0331885953**  
**EUR 145,000 7.00 per cent. Bonds due 2013 issued as Series 121 ISIN XS0331888627**  
**USD 151,084 7.50 per cent. Bonds due 2013 issued as Series 131 ISIN XS0336303952**  
(together, “Issue 16”)

**GBP 1,650,000 7.70 per cent. Bonds due 2015 issued as Series 108 ISIN XS0315141183**  
**GBP 115,873 7.70 per cent. Bonds due 2015 issued as Series 109 ISIN XS0315141779**  
**GBP 240,904 7.70 per cent. Bonds due 2015 issued as Series 110 ISIN XS0315144872**  
**EUR 91,378 7.00 per cent. Bonds due 2013 issued as Series 132 ISIN XS0336306468**  
**SEK 2,272,512 7.00 per cent. Bonds due 2013 issued as Series 133 ISIN XS0336308324**  
**EUR 1,218,096 7.00 per cent. Bonds due 2013 issued as Series 134 ISIN XS0336310148**

SEK 2,119,216 7.00 per cent. Bonds due 2013 issued as Series 135 ISIN XS0336313084  
GBP 2,392,524 7.50 per cent. Bonds due 2013 issued as Series 136 ISIN XS0349205244  
GBP 8,526,969 7.50 per cent. Bonds due 2013 issued as Series 137 ISIN XS0349225606  
GBP 1,187,297 7.50 per cent. Bonds due 2013 issued as Series 138 ISIN XS0349226240  
GBP 1,301,813 7.50 per cent. Bonds due 2013 issued as Series 139 ISIN XS0349228022  
GBP 364,378 7.70 per cent. Bonds due 2015 issued as Series 140 ISIN XS0349256585  
(together, "Issue 17")

CAD 1,130,000 7.00 per cent. Bonds due 2013 issued as Series 114 ISIN XS0325981883  
GBP 1,529,666 8.25 per cent. Bonds due 2018 issued as Series 122 ISIN XS0331890797  
EUR 120,000 7.00 per cent. Bonds due 2013 issued as Series 143 ISIN XS0351646699  
GBP 2,814,607 7.75 per cent. Bonds due 2013 issued as Series 145 ISIN XS0351649875  
GBP 9,838,045 7.75 per cent. Bonds due 2013 issued as Series 146 ISIN XS0351650881  
GBP 1,118,441 7.75 per cent. Bonds due 2013 issued as Series 147 ISIN XS0351651772  
GBP 371,899 8.00 per cent. Bonds due 2015 issued as Series 148 ISIN XS0351653471  
GBP 914,148 8.00 per cent. Bonds due 2015 issued as Series 149 ISIN XS0351654016  
GBP 145,422 8.00 per cent. Bonds due 2015 issued as Series 150 ISIN XS0351655336  
GBP 300,313 8.25 per cent. Bonds due 2018 issued as Series 151 ISIN XS0351656573  
GBP 409,249 8.25 per cent. Bonds due 2018 issued as Series 152 ISIN XS0351657464  
(together, "Issue 18")

EUR 107,602 7.00 per cent. Bonds due 2013 issued as Series 153 ISIN XS0351692883  
EUR 556,981 7.00 per cent. Bonds due 2013 issued as Series 155 ISIN XS0351693691  
GBP 2,666,864 7.75 per cent. Bonds due 2013 issued as Series 157 ISIN XS0351694319  
GBP 9,134,681 7.75 per cent. Bonds due 2013 issued as Series 158 ISIN XS0351694665  
GBP 531,944 7.75 per cent. Bonds due 2013 issued as Series 159 ISIN XS0351695472  
GBP 279,032 8.00 per cent. Bonds due 2015 issued as Series 160 ISIN XS0351696017  
GBP 957,810 8.00 per cent. Bonds due 2015 issued as Series 161 ISIN XS0351696447  
GBP 124,356 8.00 per cent. Bonds due 2015 issued as Series 162 ISIN XS0351697098  
GBP 82,813 8.25 per cent. Bonds due 2018 issued as Series 163 ISIN XS0351697502  
GBP 185,739 8.25 per cent. Bonds due 2018 issued as Series 164 ISIN XS0351698146  
GBP 1,020,939 8.25 per cent. Bonds due 2018 issued as Series 165 ISIN XS0351698815  
USD 45,000 7.00 per cent. Bonds due 2013 issued as Series 180 ISIN XS0356934249  
GBP 127,838 7.50 per cent. Bonds due 2013 issued as Series 181 ISIN XS0356934595  
GBP 83,500 7.50 per cent. Bonds due 2013 issued as Series 182 ISIN XS0356939719  
USD 1,219,970 7.00 per cent. Bonds due 2013 issued as Series 185 ISIN XS0356940642

(together, “Issue 19”)

EUR 154,855 7.00 per cent. Bonds due 2013 issued as Series 166 ISIN XS0351663439  
EUR 174,971 7.00 per cent. Bonds due 2013 issued as Series 168 ISIN XS0351674121  
GBP 2,052,562 7.75 per cent. Bonds due 2013 issued as Series 170 ISIN XS0351681506  
GBP 7,195,706 7.75 per cent. Bonds due 2013 issued as Series 171 ISIN XS0351684609  
GBP 582,714 7.75 per cent. Bonds due 2013 issued as Series 172 ISIN XS0351686646  
GBP 197,352 8.00 per cent. Bonds due 2015 issued as Series 173 ISIN XS0351690671  
GBP 719,465 8.00 per cent. Bonds due 2015 issued as Series 174 ISIN XS0351691489  
GBP 85,393 8.25 per cent. Bonds due 2018 issued as Series 176 ISIN XS0351691729  
GBP 73,241 8.25 per cent. Bonds due 2018 issued as Series 177 ISIN XS0351692297  
GBP 1,143,757 8.00 per cent. Bonds due 2018 issued as Series 178 ISIN XS0351692537  
USD 47,905 7.00 per cent. Bonds due 2013 issued as Series 179 ISIN XS0356932466  
GBP 233,367 7.50 per cent. Bonds due 2013 issued as Series 183 ISIN XS0356940055  
EUR 120,000 7.00 per cent. Bonds due 2013 issued as Series 184 ISIN XS0356940485  
USD 100,000 7.00 per cent. Bonds due 2013 issued as Series 186 ISIN XS0371260711  
USD 209,930 7.00 per cent. Bonds due 2013 issued as Series 187 ISIN XS0371261792  
GBP 167,534 7.50 per cent. Bonds due 2013 issued as Series 188 ISIN XS0371264622  
GBP 20,000 7.50 per cent. Bonds due 2013 issued as Series 189 ISIN XS0371267211

(together, “Issue 20”)

EUR 350,041 7.00 per cent. Bonds due 2013 issued as Series 141 ISIN XS0383051074  
EUR 264,153 7.00 per cent. Bonds due 2013 issued as Series 142 ISIN XS0383051157  
EUR 244,167 7.00 per cent. Bonds due 2013 issued as Series 144 ISIN XS0383051231  
GBP 282,647 8.00 per cent. Bonds due 2015 issued as Series 154 ISIN XS0383051314  
GBP 714,287 8.00 per cent. Bonds due 2015 issued as Series 156 ISIN XS0383051405  
SEK 2,253,214 7.00 per cent. Bonds due 2013 issued as Series 169 ISIN XS0383051660  
GBP 2,201,816 7.75 per cent. Bonds due 2013 issued as Series 191 ISIN XS0383052122  
GBP 6,573,730 7.75 per cent. Bonds due 2013 issued as Series 192 ISIN XS0383052395  
GBP 261,521 8.25 per cent. Bonds due 2018 issued as Series 194 ISIN XS0383052551  
GBP 758,589 8.25 per cent. Bonds due 2018 issued as Series 195 ISIN XS0383052635  
USD 430,252 7.00 per cent. Bonds due 2013 issued as Series 196 ISIN XS0383052718  
USD 266,493 7.00 per cent. Bonds due 2013 issued as Series 197 ISIN XS0383052809  
USD 336,798 7.00 per cent. Bonds due 2013 issued as Series 198 ISIN XS0383052981  
GBP 371,107 7.50 per cent. Bonds due 2013 issued as Series 199 ISIN XS0383053013  
GBP 101,510 7.50 per cent. Bonds due 2013 issued as Series 200 ISIN XS0383053104

**GBP 232,694 7.50 per cent. Bonds due 2013 issued as Series 201 ISIN XS0383053286**  
(together, “Issue 21”)

**GBP 366,229 8.00 per cent. Bonds due 2015 issued as Series 204 ISIN XS0385307391**  
**GBP 78,590 8.00 per cent. Bonds due 2015 issued as Series 205 ISIN XS0385307557**  
**GBP 453,392 8.00 per cent. Bonds due 2015 issued as Series 206 ISIN XS0385307714**  
**EUR 502,924 7.00 per cent. Bonds due 2013 issued as Series 207 ISIN XS0385308100**  
**EUR 528,109 7.00 per cent. Bonds due 2013 issued as Series 208 ISIN XS0385308282**  
**EUR 216,729 7.00 per cent. Bonds due 2013 issued as Series 209 ISIN XS0385308365**  
**GBP 835,139 7.75 per cent. Bonds due 2013 issued as Series 210 ISIN XS0385308795**  
**GBP 1,826,768 7.75 per cent. Bonds due 2013 issued as Series 211 ISIN XS0385308951**  
**GBP 5,007,830 7.75 per cent. Bonds due 2013 issued as Series 212 ISIN XS0385309090**  
**GBP 317,481 8.25 per cent. Bonds due 2018 issued as Series 214 ISIN XS0385309843**  
**GBP 1,023,061 8.25 per cent. Bonds due 2018 issued as Series 215 ISIN XS0385310692**  
**USD 216,489 7.00 per cent. Bonds due 2013 issued as Series 216 ISIN XS0385310775**  
**USD 239,745 7.00 per cent. Bonds due 2013 issued as Series 217 ISIN XS0385310858**  
**USD 70,000 7.00 per cent. Bonds due 2013 issued as Series 218 ISIN XS0385311070**  
**GBP 463,509 7.50 per cent. Bonds due 2013 issued as Series 219 ISIN XS0385311153**  
**GBP 112,081 7.50 per cent. Bonds due 2013 issued as Series 220 ISIN XS0385311237**  
**GBP 114,437 7.50 per cent. Bonds due 2013 issued as Series 221 ISIN XS0385311310**  
(together, “Issue 22”)

**GBP 117,701 8.00 per cent. Bonds due 2015 issued as Series 222 ISIN XS0392769849**  
**GBP 108,155 8.00 per cent. Bonds due 2015 issued as Series 223 ISIN XS0392770003**  
**GBP 544,833 8.00 per cent. Bonds due 2015 issued as Series 224 ISIN XS0392770185**  
**EUR 144,758 7.00 per cent. Bonds due 2013 issued as Series 225 ISIN XS0392770698**  
**EUR 105,054 7.00 per cent. Bonds due 2013 issued as Series 227 ISIN XS0392771159**  
**GBP 410,844 7.75 per cent. Bonds due 2013 issued as Series 228 ISIN XS0392772470**  
**GBP 845,930 7.75 per cent. Bonds due 2013 issued as Series 229 ISIN XS0392776463**  
**GBP 4,320,981 7.75 per cent. Bonds due 2013 issued as Series 230 ISIN XS0392780069**  
**GBP 134,365 8.25 per cent. Bonds due 2018 issued as Series 231 ISIN XS0392782784**  
**GBP 154,379 8.25 per cent. Bonds due 2018 issued as Series 232 ISIN XS0392782941**  
**GBP 629,806 8.25 per cent. Bonds due 2018 issued as Series 233 ISIN XS0392783162**  
**GBP 190,310 7.50 per cent. Bonds due 2013 issued as Series 237 ISIN XS0392789797**  
**GBP 286,126 7.50 per cent. Bonds due 2013 issued as Series 238 ISIN XS0392789953**  
**GBP 70,000 7.50 per cent. Bonds due 2013 issued as Series 239 ISIN XS0392790027**

(together, “**Issue 23**”)

EUR 1,500,000 7.50 per cent. Bonds due 2016 issued as Series 242 ISIN XS0406739895  
 (“**Issue 24**”)

GBP 659,018 8.00 per cent. Bonds due 2016 issued as Series 190 ISIN XS0406697523  
EUR 549,959 7.00 per cent. Bonds due 2014 issued as Series 202 ISIN XS0406698414  
GBP 582,426 7.75 per cent. Bonds due 2014 issued as Series 213 ISIN XS0406698927  
GBP 1,253,437 7.75 per cent. Bonds due 2014 issued as Series 226 ISIN XS0406699495  
GBP 3,933,737 7.75 per cent. Bonds due 2014 issued as Series 234 ISIN XS0406700095  
GBP 294,427 8.25 per cent. Bonds due 2019 issued as Series 236 ISIN XS0406700335  
GBP 943,604 8.25 per cent. Bonds due 2019 issued as Series 240 ISIN XS0406700509  
GBP 833,000 7.50 per cent. Bonds due 2014 issued as Series 244 ISIN XS0406701226  
GBP 230,369 8.00 per cent. Bonds due 2016 issued as Series 248 ISIN XS0413531806  
GBP 876,607 8.00 per cent. Bonds due 2016 issued as Series 249 ISIN XS0413532010  
EUR 371,900 7.00 per cent. Bonds due 2014 issued as Series 251 ISIN XS0413532879  
GBP 1,015,653 7.75 per cent. Bonds due 2014 issued as Series 253 ISIN XS0413533505  
GBP 3,575,626 7.75 per cent. Bonds due 2014 issued as Series 254 ISIN XS0413533844  
GBP 9,406,108 7.75 per cent. Bonds due 2014 issued as Series 255 ISIN XS0413534149  
GBP 214,296 8.25 per cent. Bonds due 2019 issued as Series 257 ISIN XS0413535385  
GBP 1,471,115 8.25 per cent. Bonds due 2019 issued as Series 258 ISIN XS0413535898  
GBP 221,458 7.50 per cent. Bonds due 2014 issued as Series 262 ISIN XS0413537753  
GBP 189,990 7.50 per cent. Bonds due 2014 issued as Series 264 ISIN XS0413538132  
CHF 610,000 7.00 per cent. Bonds due 2014 issued as Series 337 ISIN XS0419900401  
(together, “**Issue 25**”)

(each a “**Bond**”, and together, the “**Bonds**”, and each holder of a Bond, a “**Bondholder**”, and together the  
 “**Bondholders**”)

issued by

**Lifemark S.A. acting in respect of its Compartment 1**  
(a public limited liability company (*société anonyme*) incorporated as a securitisation company (*organisme de titrisation*) under the laws of the Grand Duchy of Luxembourg on 12 January 2006, having its registered office at 2, rue Joseph Hacquin, L-1746 Luxembourg, Grand Duchy of Luxembourg and registered with the Luxembourg Register of Commerce and Companies under number B-113616) (the “**Issuer**” or “**Lifemark**”)

The Bonds were issued in 25 separate issues (each an “**Issue**”, and together the “**Issues**”). Each Issue was constituted under a separate trust deed (each such trust deed, as amended, supplemented and/or restated from time to time, a “**Trust Deed**”, and together, the “**Trust Deeds**”), and represented by a registered global bond (each such global bond, a “**Global Bond**”, and together, the “**Global Bonds**”).

This Notice has been prepared by KPMG Luxembourg S.à r.l., in its capacity as the provisional administrator of the Issuer (the “**Provisional Administrator**”) at the request of the Trustee. While the Provisional Administrator

has taken all reasonable steps to ensure that the contents of this notice are accurate and reasonably complete, it cannot accept any liability for any error, omission or misstatement contained in this Notice or in any documentation entered into or prepared in connection with this Notice.

### **Intended Application to Court by the Trustee**

The Issuer has previously advised of the results of the Scheduled Meetings of Bondholders held on 13 February 2012 and the Adjourned Meetings held on 28 February 2012 in its Notices dated 15 February 2012 and 28 February 2012.

In summary the results of the meetings were:

Resolution One was passed by the Plenary Meeting and all quorate meetings by Issue.

Resolution Two was passed by the Plenary Meeting and 22 out of the 23 quorate meetings by Issue.

Resolution Three was rejected by the Plenary Meeting and 22 out of the 23 quorate meetings by Issue.

Resolutions Four and Five were both rejected by the Plenary Meeting and all quorate meetings by Issue.

The Scheduled and Adjourned Meetings of Issues 5 and 24 were inquorate.

Full details of the voting for each Scheduled Meeting and Adjourned Meeting are being published on the Lifemark website, [www.lifemark.lu](http://www.lifemark.lu).

As anticipated in the Notice to Bondholders dated 21 December 2011, as the required majority of Bondholders was not established in respect of Resolutions One at each of the Scheduled or Adjourned Meetings (two meetings being inquorate) and in view of the outcome of voting in relation to Resolutions Two and Three, the Trustee intends to apply to the High Court in London to obtain directions as to how to proceed following the meetings.

A copy of the Claim Form which sets out the directions sought by the Trustee and the Witness Statement in support of the application is attached as an appendix to this notice. The application is listed to be heard at 10.30 am on 21 March 2012 at Court 10, the Royal Courts of Justice, 7 the Rolls Buildings, London EC4A 1NL. Details of the Court listing are usually published on <http://www.justice.gov.uk/courts/court-lists> the afternoon of the working day immediately before the application. Bondholders are advised to seek independent legal advice as to whether they wish to appear and make representations at the hearing.

Any Bondholder wishing to inspect prior to the application any of the exhibits to the Witness Statement in support of the application may do so at the London offices of the Trustee's solicitors, Dechert LLP, at 160 Queen Victoria Street, London EC4V 4QQ.

### **ISSUER**

**Lifemark S.A. acting in respect of its Compartment 1  
2, rue Joseph Hacquin  
L-1746 Luxembourg  
Grand Duchy of Luxembourg**

**acting by the Provisional Administrator**

Dated 15 March 2012.