

CATEGORY 5 – LIFEMARK BACKED PRODUCTS ISSUED IN CURRENCIES OTHER THAN £ STERLING

Below is a list of category 5 products. We are no longer reporting whether certain products are backed by Lifemark bonds which are in default. Your product is impacted by Lifemark's default if your income payments, due since 25 January 2010, are more than 20 days late. This will now affect the vast majority of income products. 'Default' is a technical term in relation to Lifemark and does not relate in any way to eligibility for compensation from the FSCS. The FSCS is considering its position, and further information is provided on its website (<http://www.fscs.org.uk/news/2010/july/keydata-update/>).

Please note that Lifemark has indicated no income payments will be made before the restructuring is finalised. Once further information regarding the restructuring is available from the provisional administrator of Lifemark we will communicate this to investors.

The small number of income payments made by Keydata since 25 January 2010 were in relation to income received by Keydata before Lifemark ceased income payments

Product

Secure Income Bond (Lifemark Tranche 1) EURO - Annual Income
Secure Income Bond (Lifemark Tranche 2) SEK - Quarterly Income
Secure Income Bond (Lifemark Tranche 2) SEK - Annual Income
Secure Income Bond (Lifemark Tranche 3) EURO - Quarterly Income
Secure Income Bond (Lifemark Tranche 3) SEK - Quarterly Income
Secure Income Bond (Lifemark Tranche 3) SEK - Annual Income
Secure Income Bond (Lifemark Tranche 4) SEK - Quarterly Income
Secure Income Bond (Lifemark Tranche 4) - Quarterly Income
Secure Income Bond (Lifemark Tranche 4) EURO - Quarterly Income
Secure Income Bond (Lifemark Tranche 4) EURO - Annual Income
Secure Income Bond (Lifemark Tranche 4) SEK - Quarterly Income
Secure Income Bond (Lifemark Tranche 4) SEK - Annual Income
Secure Income Bond (Lifemark Tranche 4) SEK - Quarterly Income
Secure Income Bond (Lifemark Tranche 4) SEK - Annual Income
Secure Income Bond (Lifemark Tranche 5) EURO - Quarterly Income
Secure Income Bond (Lifemark Tranche 5) EURO - Annual Income
Secure Income Bond (Lifemark Tranche 5) EURO - Quarterly Income
Secure Income Bond (Lifemark Tranche 5) SEK - Annual Income
Secure Income Bond (Lifemark Tranche 5) SEK - Quarterly Income
Secure Income Bond (Lifemark Tranche 5) SEK - Annual Income
Secure Income Bond (Lifemark Tranche 7) EURO - Quarterly Income
Secure Income Bond (Lifemark Tranche 7) EURO - Quarterly Income
Secure Income Bond (Lifemark Tranche 8) SEK - Quarterly Income
Secure Income Bond (Lifemark Tranche 8) SEK - Annual Income
Secure Income Plan 12 (5 Year) USD - Annual Income