

Keydata Investment Services Limited (in administration) ("KIS")

Liquidation of SLS Capital S.A ("SLS")

Further to our previous announcements in relation to SLS please see below.

Please note that this announcement relates to investors in Category 1 - SLS investors.

By orders of the Luxembourg District Court ("Tribunal d'Arrondissement de et à Luxembourg") of 1 October 2009, the Court, sitting in commercial matters, has ordered the liquidation and winding-up of the companies Life Settlements Capital S.A., having had its registered offices at 196, rue de Beggen, L-1220 Luxembourg, hereafter **LSC**, and SLS Capital S.A., having had its registered offices at 46A, rue J.-F. Kennedy, L-1855 Luxembourg, hereafter **SLS**. The same orders have appointed Maître Yann Baden as liquidator.

For further information in relation to the Liquidation please find attached a link to the Liquidator's website. The Liquidator will be responsible for the recovery of any remaining assets and pursuing any claims on behalf of the companies or its creditors/investors. The Administrators will be liaising with the Liquidator and further updates will be added to the website as information becomes available. Individual investors need to take no further action at this time.

<http://www.baden.lu/SLSandLSC.html>

Dan Schwarzmann and Mark Batten of PricewaterhouseCoopers LLP were appointed Joint Administrators of Keydata Investment Services Limited on Monday 8 June 2009, to manage its affairs, business and property as agents without personal liability. Dan Schwarzmann and Mark Batten are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.