

Notice of a meeting of creditors

Name of Company Lehman Brothers International (Europe)	Company Number 02538254
In the High Court of Justice, Chancery Division, Companies Court (full name of court)	Court case number 7942 of 2008

(a) Insert full name(s)
and address(es) of the
administrator(s)

Notice is hereby given by (a) AV Lomas, SA Pearson, DY Schwarzmann and MJA Jervis of

PricewaterhouseCoopers LLP
 Plumtree Court
 London
 EC4A 4HT

(b) Insert full name and
address of registered
office of the company

that a meeting of the creditors of (b) Lehman Brothers International (Europe) of 25 Bank Street,
 London E14 5LE

(c) Insert details of place
of meeting

is to be held at (c) IndigO2, The O2, Peninsular Square, London SE10 0DX

(d) Insert date and time
of meeting

on (d) 14 November 2008 at 11.00 am

The meeting is:

*Delete as applicable

an initial creditors' meeting under paragraph 51 of Schedule B1 to the Insolvency Act 1986 ("the
 Schedule");

I invite you to attend the above meeting.

A proxy form is enclosed which should be completed and returned to me by the date of the
 meeting if you cannot attend and wish to be represented.

In order to be entitled to vote under Rule 2.38 at the meeting you must give to me, not later than
 12.00 hours on the business day before the day fixed for the meeting, details in writing of your
 claim.

Signed



AV Lomas
 Joint Administrator

Dated 28th October 2008

* Delete as
applicable

A copy of the * proposals is attached