

List of Ownership Affiliates to whom the Joint Administrators are preparing to distribute or appropriate assets

- 1** Kenilworth Investments 1 Limited
- 2** LB UK RE Holdings Limited
- 3** LB1 Group Inc.
- 4** Lehman (Cayman Islands) Limited
- 5** Lehman Brothers Asia Capital Company Limited
- 6** Lehman Brothers Asia Holdings Limited
- 7** Lehman Brothers Commodity Services Inc.
- 8** Lehman Brothers Equity Finance (Cayman) Limited
- 9** Lehman Brothers Europe Limited
- 10** Lehman Brothers Securities Asia Limited
- 11** Lehman Brothers Securities NV
- 12** Lehman Commercial Paper Inc.
- 13** Lehman Re Limited
- 14** Preferred Mortgages Limited
- 15** Southern Pacific Mortgage Limited
- 16** Storm Funding Limited
- 17** Woori Second Asset Securitization Speciality Co., Limited
- 18** Zestdew Limited

Correct as at May 2012