

HCCW 437, 438, 441, 442 and 464 / 2008
IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
COMPANIES WINDING-UP PROCEEDINGS NOS. 437, 438, 441, 442 and 464 OF
2008

IN THE MATTERS OF:-

LEHMAN BROTHERS SECURITIES ASIA LIMITED (IN LIQUIDATION),

LEHMAN BROTHERS FUTURES ASIA LIMITED (IN LIQUIDATION),

LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA LIMITED (IN
LIQUIDATION),

LEHMAN BROTHERS ASIA LIMITED (IN LIQUIDATION),

LEHMAN BROTHERS NOMINEES (H.K.) LIMITED (IN LIQUIDATION)

and

IN THE MATTER OF THE COMPANIES ORDINANCE (CAP 32) AND THE TRUSTEE
ORDINANCE (CAP 29)

NOTICE PURSUANT TO SECTION 29 OF THE TRUSTEE ORDINANCE (CAP 29)

TAKE NOTICE THAT Lehman Brothers Securities Asia Limited, Lehman Brothers Futures Asia Limited, Lehman Brothers Commercial Corporation Asia Limited, Lehman Brothers Asia Limited and Lehman Brothers Nominees (H.K.) Limited (all in liquidation) (collectively, the "**Companies**"), acting by their respective Joint and Several Liquidators ("**Liquidators**") as agents without personal liability, intend to distribute assets held on a segregated basis by or to the order of the Companies as trustees ("**Trust Assets**"), which do not form part of the Companies' respective general estates, to persons entitled to them.

AND TAKE FURTHER NOTICE THAT any person who claims to be entitled to the Trust Assets and / or otherwise interested in them is required to send to the Liquidators full particulars of its / his / her claim in respect of the Trust Assets, which shall:

1. be sent in the form of electronic email (to lehman@kpmg.com.hk) and / or facsimile (to +852 2869 7357) and / or post (to KPMG, 27/F Alexandra House, 18 Chater Road, Central, Hong Kong for the attention of the Joint and Several Liquidators of one or more of the Companies, as applicable); and
2. reach the Liquidators by 5:00 p.m. on 10 December 2010 (Hong Kong time) ("**Bar Date**").

In order for the Liquidators to adjudicate any such claim, the particulars given of the claim should include but not be limited to:

- (a) its / his / her full name and contact details;
- (b) the type(s) and amount(s) of Trust Assets claimed;
- (c) the nature of its / his / her alleged entitlement to and / or interest in them;
- (d) an explanation of the circumstances in which such alleged entitlement to and / or interest in them has arisen; and
- (e) copies of relevant documents in support of the claim, or an explanation of why the same cannot be provided;

AND TAKE FURTHER NOTICE THAT at the expiration of the Bar Date the Companies will be permitted, to the extent the Liquidators are satisfied that there exist no valid and enforceable security interests in particular Trust Assets in favour of any party (including but not limited to any of the Companies), distribute those Trust Assets or any part thereof to and among the persons adjudicated by the Liquidators to be entitled thereto, having regard only to the claims of which the Companies then have notice. Trust Assets will, however, be distributed to those entitled as known to the Companies at the time of distribution and, pursuant to section 29 of the Trustee Ordinance (Cap 29), the Liquidators and/or the Companies will not, as respects

the Trust Assets so distributed, be liable to any person of whose claim the Companies have not, at the time of distribution, had notice.

AND TAKE FURTHER NOTICE THAT persons who do not make claims to Trust Assets by the Bar Date may lose their entitlement, if any, to share in any distribution of the Trust Assets.

Dated this 10th day of September 2010.

The Liquidators of the Companies
c/o KPMG
27/F Alexandra House
18 Chater Road
Central
Hong Kong