

**LEHMAN BROTHERS EUROPE LIMITED - IN ADMINISTRATION**

**Registered no. 03950078**

**Registered Address: 7 More London Riverside, London, SE1 2RT**

**In the High Court of Justice, Chancery Division, Companies Court,**

**No. 8243 of 2008 / CR-2008-000019**

**NOTICE OF INTENDED DISTRIBUTION PURSUANT TO RULE 14.29 OF  
THE INSOLVENCY (ENGLAND & WALES) RULES 2016**

Notice is hereby given pursuant to Rule 14.29 of the Insolvency (England & Wales) Rules 2016 that the Joint Administrators of Lehman Brothers Europe Limited ("LBEL") intend to make a distribution in respect of statutory interest to the unsecured, non-preferential creditors of LBEL.

Proofs of debt may be delivered to the Joint Administrators at any point up to (and including) 4 September 2017, the last date for proving claims, however, creditors are requested to deliver their proofs of debt at the earliest possible opportunity.

The Joint Administrators do not intend to treat small debts as proved for, such that creditors with such claims must deliver a proof of debt to the Joint Administrators before the last date for proving referred to above.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

Declaration of the distribution by the Joint Administrators is conditional upon a settlement being reached between certain interested parties in relation to the Waterfall III application (as described in more detail in Section 3 of the Joint Administrators' Seventeenth Progress Report). Subject to such a settlement being reached, the Joint Administrators intend to declare the distribution within the period of two months from the last date for proving claims. If you wish to prove for an unsecured claim that has not previously been admitted for dividend, please complete and return a proof of debt form, together with relevant supporting documents, to PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT marked for the attention of Nigel Rackham. Alternatively, you can email a completed proof of debt form to [lbcl.claims@uk.pwc.com](mailto:lbcl.claims@uk.pwc.com)

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lehman-brothers-europe-limited-in-administration.html>

Dated: 8 August 2017

**Joint Administrators' details:**

Dan Yoram Schwarzmann (IP no. 8912), Anthony Victor Lomas (IP no. 7240), Steven Anthony Pearson (IP no.8832) (all appointed on 23 September 2008) and Julian Guy Parr (IP no. 8003) (appointed on 22 March 2013), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of administration: 23 September 2008