

**IN THE MATTER OF LB HOLDINGS INTERMEDIATE 2 LIMITED (IN ADMINISTRATION)  
(REGISTERED NUMBER 05957878)**

**AND**

**IN THE MATTER OF THE INSOLVENCY ACT 1986**

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**APPLICATION**

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TAKE NOTICE THAT Anthony Victor Lomas, Steven Anthony Pearson, Derek Anthony Howell, Gillian Eleanor Bruce and Julian Guy Parr, the Joint Administrators of LB Holdings Intermediate 2 Limited ("LBHI2") intend to apply to The Honourable Mr Justice Hildyard on:

Date: 24 July 2017

Time:

Place: Court [ ], 7 Rolls Buildings, Fetter Lane, London EC4A 1NL

pursuant to paragraph 63 and/or paragraph 68(2) and paragraph 65(3) of Schedule B1 to the Insolvency Act 1986 for an order (a draft of which is attached) that:

1. Pursuant to Rule 12.39(9) of the Insolvency (England and Wales) Rules 2016, exhibit GEB5(B) shall not be open for inspection without the permission of the Court;
2. The requirement at paragraph 2 of the Order of Hildyard J dated 15 June 2017 that the Joint Administrators give the administrators of Lehman Brothers International (Europe) at least four weeks' notice before giving any notice under Rule 14.29 of the Insolvency Rules 2016 is waived;
3. The Joint Administrators be at liberty to enter into and perform (on their own behalf and on behalf of LBHI2) the Transaction Documents (as defined in the Fifth Witness Statement of Gillian Bruce);
4. Following the execution of the Transaction Documents, the Joint Administrators be at liberty to make a first interim distribution without reserving for any potential claim against, or liability of, LBHI2 as a contributory of Lehman Brothers International (Europe); and

5. the costs of the Application be paid as an expense of LBHI2's administration.

The Joint Administrators attach a witness statement of Gillian Bruce dated 19 July 2017 in support of the application.

This application was issued by Dentons UKMEA LLP, One Fleet Place, London EC4M 7WS  
ref: NDB/058056.00651, tel: 020 7242 1212, solicitors for the Joint Administrators.

Dated: 20 July 2017

Signed: ..... Dentons UKMEA LLP .....

Solicitors for the Joint Administrators

IT IS NOT INTENDED TO SERVE THIS APPLICATION ON ANY PARTY

**CR-2009-000052**

**IN THE HIGH COURT OF JUSTICE**

**CHANCERY DIVISION**

**COMPANIES COURT**

**IN THE MATTER OF LB HOLDINGS**

**INTERMEDIATE 2 LIMITED**

**(IN ADMINISTRATION)**

**AND**

**IN THE MATTER OF THE INSOLVENCY**

**ACT 1986**

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**ORDINARY APPLICATION**

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Dentons UKMEA LLP  
One Fleet Place  
London EC4M 7WS  
Tel: 020 7242 1212  
Ref: NDB/058056.00651