

CHANCERY DIVISION COMPANIES COURT

IN THE MATTER OF LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)

AND IN THE MATTER OF T	HE INSOLVENCY ACT 1986	
	APPLICATION	

TAKE NOTICE that Anthony Victor Lomas, Steven Anthony Pearson, Russell Downs and Julian Guy Parr, in their capacity as the joint administrators of Lehman Brothers International (Europe) (in administration) ("**LBIE**") (the "**LBIE Administrators**"), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, intend to apply to the Judge on:-

Date:	24 July	2017
Time:		
Place:	Court	, 7 Rolls Buildings, Fetter Lane, London EC4A 1NI

For directions, pursuant to paragraph 63 of Schedule B1 of the Insolvency Act 1986, that:

- 1. The LBIE Administrators be at liberty to enter into and perform (on their own behalf and on behalf of LBIE) those of the transaction documents described in the fifth witness statement of Gillian Eleanor Bruce in the administration proceedings of LB Holdings Intermediate 2 Limited ("Bruce 5") to which LBIE and the LBIE Administrators are party (namely the Master Framework Deed, the Settlement Deed, the Limited Recourse Deed and the LBHI Indemnity Agreement) in a form substantially the same as those exhibited to Bruce 5.
- 2. The LBIE Administrators' costs of the Application be paid as an expense of LBIE's administration.

Dated this 20th day of July 2017

Signed LY ELAN CLARKE,

Joint Administrators' solicitors: Linklaters LLP

Position held: Partner

The Joint Administrators' address for service is:

Linklaters LLP, One Silk Street, London EC2Y 8HQ

Reference: Tony Bugg / Euan Clarke / Jared Oyston

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No. 7942 of 2008

IN THE HIGH COURT OF JUSTICE
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APPLICATION

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Solicitors for the Joint Administrators