

## Keydata Investment Services Limited (in administration) ("KIS")

### PwC statement regarding Lifemark

Further to our announcement on 16 February 2010

([http://www.pwc.co.uk/pdf/kis\\_update\\_160210\\_Lifemark.pdf](http://www.pwc.co.uk/pdf/kis_update_160210_Lifemark.pdf)) and Lifemark's announcement on 1 March 2010 ([http://www.pwc.co.uk/pdf/kis\\_update\\_1\\_mar\\_2010\\_Lifemark.pdf](http://www.pwc.co.uk/pdf/kis_update_1_mar_2010_Lifemark.pdf)), Lifemark has given official notification, that income payments on some Lifemark bonds are now more than 20 days late and the bonds are therefore in default. This affects investors in the following products;

#### Keydata

	Income frequency
Secure Income Plan Issue 2 (5 Year)	Monthly, Quarterly & Annual
Secure Income Plan Issue 2 (7 Year)	Monthly, Quarterly & Annual
Secure Income Plan 9 Special Edition - Tranche 1	Quarterly & Monthly
Secure Income Plan Issue 9 (5 Year)	Monthly & Quarterly
Secure Income Plan Issue 9 (7 Year)	Monthly & Quarterly
Secure Income Plan Issue 9 (5 Year) Baronworth	Monthly
Secure Income Plan Issue 9 (7 Year) Baronworth	Monthly
Defined Income Plan Issue 3 (5 Year)	Monthly
Defined Income Plan Issue 3 (7 Year)	Monthly & Annual
Defined Income Plan Issue 3 (10 Year)	Monthly
Defined Income Plan 1 (10 Year)	Monthly
Defined Income Plan 1 (5 Year)	Monthly
Defined Income Plan 1 (7 Year)	Monthly

#### Lifemark

Secure Income Bond EURO 3	Quarterly
Secure Income Bond SEK 3	Quarterly
Secure Income Bond EURO 7	Quarterly

For more information please see the below links

<http://www.lifemark.lu/lifemark/inc/startdownload.asp?File=D%3A%5CDomains%5Clifemark%2E%5Cwwwroot%5Clifemark%5Cfile%5CNotice+to+Bondholders+02%2E03%2E2010+%282%29%2Epdf&Name=Notice+to+Bondholders+02%2E03%2E2010+%282%29%2Epdf&Size=115881>

<http://www.lifemark.lu/lifemark/inc/startdownload.asp?File=D%3A%5CDomains%5Clifemark%2E%5Cwwwroot%5Clifemark%5Cfile%5CNotice+to+Bondholders+02%2E03%2E2010+%281%29%2Epdf&Name=Notice+to+Bondholders+02%2E03%2E2010+%281%29%2Epdf&Size=109956>

As Lifemark is in default as a result of not meeting coupon payments, it is evident that there are serious issues. Since 95% of Lifemark's investors are Keydata investors, we will be actively seeking a solution on their behalf and are working closely with Lifemark's Provisional Administrator and Trustees.

*Dan Schwarzmann and Mark Batten of PricewaterhouseCoopers LLP were appointed Joint Administrators of Keydata Investment Services Limited on Monday 8 June 2009, to manage its affairs, business and property as agents without personal liability. Dan Schwarzmann and Mark Batten are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.*