



**To all known creditors**

14 November 2014

Our ref: DAH/GEB/DMM/JSH

Dear Sirs

**Lehman Commercial Mortgage Conduit Limited- in Administration ("LCMC")**

As you are aware, LCMC was placed into Administration on 30 October 2008.

I hereby give notice, pursuant to Rule 2.95 of the Insolvency Rules 1986, that it is my intention to declare a third interim dividend to unsecured creditors of LCMC no later than two months from the last date for proving. For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/business-recovery/administrations/lehman/lcmc-limited-in-administration.jhtml>.

If you have not yet submitted a formal claim in the Administration, and should you wish to do so, you are required on or before 5 December 2014, the last date for proving, to provide a proof of debt to the Joint Administrators of LCMC, at the offices of PricewaterhouseCoopers LLP, 7 More London Riverside, London, SE1 2RT, and, if so requested, to provide such further details or produce such documentary or other evidence as may appear to the Joint Administrators to be necessary. Alternatively, you can email a completed proof of debt form to [Lehman.affiliates@uk.pwc.com](mailto:Lehman.affiliates@uk.pwc.com).

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

If you have any queries, please do not hesitate to contact my colleague, Jennifer Hills, on +44 (0) 20 7212 6092.

Yours faithfully  
For and on behalf of LCMC

GE Bruce  
Joint Administrator

*AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr were appointed as Joint Administrators of Lehman Commercial Mortgage Conduit Limited to manage its affairs, business and property as agents without personal liability. AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.*

*The Joint Administrators are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the Administration.*

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**PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT**  
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