

IN THE HIGH COURT OF JUSTICE

No. 7942 of 2008

CHANCERY DIVISION

COMPANIES COURT

Before The Honourable Mr Justice David Richards

DAVID: Wednesday the 1st day of May 2013



**IN THE MATTER OF LEHMAN BROTHERS INTERNATIONAL
(EUROPE) (in administration)**

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

AND UNDER THE INHERENT JURISDICTION OF THE COURT

ORDER

UPON THE APPLICATION of Anthony Victor Lomas, Steven Anthony Pearson, Paul David Copley, Russell Downs and Julian Guy Parr of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT ("**Joint Administrators**"), the Joint Administrators of Lehman Brothers International (Europe) ("**LBIE**"), (the "**Joint Administrators**"), made pursuant to paragraph 63 of Schedule B1 to the Insolvency Act 1986 and/or under the Court's inherent jurisdiction

AND UPON HEARING Leading counsel for the Joint Administrators and Leading Counsel for the Trustee of Lehman Brothers Inc. (the "**Trustee**")

AND UPON READING the evidence including the settlement agreement dated 21 February 2013 between LBIE, acting by the Joint Administrators, and the Trustee (the "**Settlement Agreement**")

AND UPON the Court being satisfied that, on the making of this Order, the Settlement Agreement will be binding on LBIE in accordance with its terms

IT IS HEREBY ORDERED AND DIRECTED that

1. The Joint Administrators shall exercise their powers so as to cause LBIE to perform its obligations under the Settlement Agreement in accordance with its terms.
2. Each party shall bear its own costs save that the Joint Administrators' costs of the Application be paid as an expense of the administration.



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MR JUSTICE DAVID RICHARDS

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THE COURT SENT SEALED COPIES OF THIS ORDER TO...

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Reference: N Porter/S Roscoe

Solicitors for the Joint Administrators

ENTERED: AJ POOLY - CHANCERY ASSOCIATE - 0207 947 6258