



**To all known creditors**

8 December 2015

Our ref: GEB/DM/JH/SL

Dear Sirs

**Lehman Brothers Lease & Finance No.1 Limited – in Administration (“LBL&F”)**

As you are aware, LBL&F was placed into Administration on 24 October 2008.

I hereby give notice, pursuant to Rule 2.95 of the Insolvency Rules 1986, that it is my intention to declare a fourth and final dividend to unsecured creditors of LBL&F no later than two months from the last date for proving.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/business-recovery/administrations/lehman/LBLF-limited-in-administration.jhtml>.

If you have not yet submitted a formal claim in the Administration, and should you wish to do so, you are required **on or before 5 January 2016**, the last date for proving, to provide a proof of debt to the Joint Administrators of LBL&F, at the offices of PricewaterhouseCoopers LLP, 7 More London Riverside, London, SE1 2RT, and, if so requested, to provide such further details or produce such documentary or other evidence as may appear to the Joint Administrators to be necessary. Alternatively, you can email a completed proof of debt form to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

If you have any queries, please do not hesitate to contact my colleague, Jennifer Hills, on +44 (0) 20 7212 6092.

Yours faithfully

For and on behalf of Lehman Brothers Lease & Finance No.1 Limited

GE Bruce  
Joint Administrator

*GE Bruce, AV Lomas, SA Pearson and JG Parr were appointed as Joint Administrators of Lehman Brothers Lease & Finance No. 1 Limited to manage its affairs, business and property as agents without personal liability. GE Bruce, AV Lomas, SA Pearson and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.*

*GE Bruce, AV Lomas, SA Pearson and JG Parr are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the administration.*

*Lehman Brothers Lease & Finance No. 1 Limited is registered in England and Wales with registered no. 04387086*

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**LEHMAN BROTHERS LEASE & FINANCE NO.1 LIMITED**

**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 2.95 OF  
THE INSOLVENCY RULES 1986**

Notice is hereby given pursuant to Rule 2.95 of the Insolvency Rules 1986 that the Joint Administrators of Lehman Brothers Lease & Finance No.1 Limited ("LBL&F") intend to make a distribution (by way of paying a fourth and final dividend) to the preferential creditors (if any) and to the unsecured, non-preferential creditors of LBL&F.

Proofs of debt may be lodged at any point up to (and including) 5 January 2016, the last date for proving claims, however, creditors are requested to lodge their proofs of debt at the earliest possible opportunity.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

The Joint Administrators intend to make such distribution within the period of two months from the last date for proving claims.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/business-recovery/administrations/lehman/LBLF-limited-in-administration.jhtml>. Please complete and return a proof of debt form, together with relevant supporting documents, to PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT marked for the attention of Jennifer Hills. Alternatively, you can email a completed proof of debt form to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

Rule 2.95(2)(c) of the Insolvency Rules 1986 requires the Joint Administrators to state in this notice the value of the prescribed part of LBL&F's net property which is required to be made available for the satisfaction of LBL&F's unsecured debts pursuant to section 176A of the Insolvency Act 1986. There are no floating charges over the assets of LBL&F's and accordingly, there shall be no prescribed part. All of LBL&F's net property will be available for the satisfaction of LBL&F's unsecured debts.

Dated: 8 December 2015

AV Lomas, SA Pearson, GE Bruce and JG Parr