

IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
COMPANIES (WINDING-UP) PROCEEDINGS NO. 437 OF 2008

IN THE MATTER OF LEHMAN BROTHERS
SECURITIES ASIA LIMITED (IN LIQUIDATION)
and
IN THE MATTER OF THE COMPANIES
ORDINANCE (CAP 32)

NOTICE, ISSUED PURSUANT TO ORDER 15, RULE 13A, RULES OF THE HIGH
COURT (CAP 4A), OF A COURT APPLICATION

TAKE NOTICE THAT the Joint and Several Liquidators ("**Liquidators**") of Lehman Brothers Securities Asia Limited (In Liquidation) ("**LBSAL**") have, on 29 July 2011 filed an application with the Hong Kong High Court (amended and re-filed on 18 July 2013) ("**Application**") for directions in relation to the validity and/or enforceability of certain contractual provisions contained in agreements purportedly entered into between LBSAL and its clients ("**Affiliate Clients**") which purport to create security interests in favour of each of LBSAL and its affiliates over all the rights, title and interest of the Affiliate Clients in and to assets held by LBSAL for or to the order of LBSAL's Affiliate Clients, which assets do not form part of LBSAL's general estate ("**Trust Assets**").

AND TAKE FURTHER NOTICE THAT the Application has been listed for determination to be heard before the Honourable Mr Justice Harris of the Hong Kong High Court on Tuesday 21 January 2014 at 9:30 a.m. (Hong Kong time) with two days reserved.

AND TAKE FURTHER NOTICE THAT pursuant to Order 15, rule 13A(4), Rules of the High Court (Cap 4A) (the "**Rules**") a person may, within 14 days of service on him of this notice (and, for this purpose, service is effected on this date by this notice in this publication), acknowledge service of the Application and shall thereupon become a party to the Application,

but in default of such acknowledgment and subject to Order 15, rule 13A(5) of the Rules he shall be bound by any judgment given in the Application as if he was a party thereto.

AND TAKE FURTHER NOTICE THAT any person wishing to acknowledge service of this notice must do so by delivering (by hand or by post) to the Registrar of the High Court a duly completed acknowledgement of service in the form appearing as Form 15 in Appendix A to the Rules (modified as appropriate to reflect and recite the Application).

AND TAKE FURTHER NOTICE THAT copies of the Liquidators' Amended Summons for the Application, the Affidavit in support and a blank form of acknowledgement of service are available from the Liquidators' offices at 8/F Prince's Building, 10 Chater Road, Central, Hong Kong between the hours of 10:00 a.m. and 4:00 p.m. (Hong Kong time) on weekdays (excluding Saturdays and general holidays as defined in the General Holidays Ordinance).

AND TAKE FURTHER NOTICE THAT this notice shall not prejudice, affect or restrict (and nothing herein is intended to be, and shall not be construed as, any waiver or limitation of) anything contained in or arising in connection with the notice dated 10 September 2010 issued by the Liquidators pursuant to section 29 of the Trustee Ordinance (Cap.29).

Dated this 27th day of December 2013.

Mayer Brown JSM
Solicitors for the Liquidators of Lehman
Brothers Securities Asia Limited (In
Liquidation)