

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt about the action you should take, you are recommended to seek advice immediately from your own professional adviser.

Further copies of this document may be downloaded from the PricewaterhouseCoopers LLP website at <http://www.pwc.co.uk/business-recovery/administrations/lehman/lehmans-stakeholder-client-assets.jhtml>.

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**NOTICE TO ELIGIBLE OSA OFFERORS OF EXTENSION OF OSA OFFER PERIOD**

**Date: 26 March 2013**

The Company hereby notifies OSA Eligible Offerors that the OSA Offer Period has been extended to **12.00 p.m. (New York time) on 2 April 2013** pursuant to clause 3.1.3 of the Omnibus Settlement Agreement.

For the avoidance of doubt, any OSA Offer submitted to the Company prior to this notification of extension of the OSA Offer Period will remain open for acceptance and does not need to be re-submitted. To the extent that an OSA Offer has already been accepted by the Company, the Eligible OSA Offeror remains bound by the OSA and does not need to take any further steps in respect of this notice.

Capitalised terms used but not otherwise defined herein have the meanings ascribed to them in the Omnibus Settlement Agreement.