

Lehman Brothers International (Europe) (in administration)

Lehman Brothers International
(Europe) (in administration)
25 Canada Square
London
E14 5LQ

To : all known creditors
: other counterparties who have filed a Proof of Debt

Our reference: LBIE/PDC/EJM

9 October 2013

Dear Sirs

Lehman Brothers International (Europe) (in administration) ("LBIE") Notice of intention to declare a dividend – Rule 2.95 Insolvency Rules 1986

Notice is hereby given, pursuant to Rule 2.95, that the Joint Administrators of the above named company intend to declare a third and interim dividend to the unsecured creditors of LBIE no later than 31 December 2013, albeit it is the current intention of the Joint Administrators to make payment of the above dividend on or around 29 November 2013.

If you have yet to submit a formal claim against LBIE and wish to be eligible to participate in the third interim dividend to unsecured creditors, you are required on or before 31 October 2013, the last date for proving, to provide a Proof of Debt to the Joint Administrators. Further, if so requested, creditors may need to provide such further details or produce such documentation or other evidence as may appear to the Joint Administrators to be necessary.

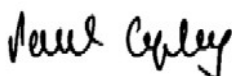
To submit a Proof of Debt please use our secure website – the Client Information Portal – https://dm.pwc.com/lbie_cip using the unique username and password if previously provided or email logons@lbia-eu.com for log on credentials in order to gain access to the website. If you require assistance with your Proof of Debt submission please email unsecuredcreditors@lbia-eu.com.

A creditor who has not proved his debt by the last date for proving may be excluded from the intended dividend. Equally, submission of a valid Proof of Debt by 31 October 2013 does not necessarily guarantee that the claim will be capable of agreement prior to the payment of the intended dividend. Any claim not admitted or rejected prior to the intended dividend will be subject to appropriate reserving by the Joint Administrators pending the claim being determined.

Rule 2.95(2)(c) of the Insolvency Rules 1986 requires the Joint Administrators to state in this notice the value of the prescribed part of LBIE's net floating charge realisations (if any) that may be available to unsecured creditors from charged funds. The value of the prescribed part of such floating charge realisations which may be available to unsecured creditors (that is, to increase the amount of funds available to unsecured creditors) is the maximum prescribed by statute of £0.6million.

Yours faithfully

For and on behalf of Lehman Brothers International (Europe) (in administration)



Paul Copley
Joint Administrator

AV Lomas, SA Pearson, PD Copley, R Downs and JG Parr were appointed as Joint Administrators of Lehman Brothers International (Europe) to manage its affairs, business and property as agents without personal liability. AV Lomas, SA Pearson, PD Copley, R Downs and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

AV Lomas, SA Pearson, PD Copley, R Downs and JG Parr are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the administration.

*Lehman Brothers International (Europe) registered in England and Wales with registered no. 02538254.
VAT registration no. 446 9315 28*