

Company Announcement

Phones4U Finance plc (in administration) (the “**Issuer**”)
Lymedale Business Park
Ore Close
Newcastle-under-Lyme
Staffordshire
ST5 9QD

ISIN: XS0609574016

19 September 2014

RECORDING OF SECOND BONDHOLDER UPDATE CALL

£430,000,000 9.5% Senior Secured Notes due 2018 (the “**Notes**”)

Pursuant to an order of the High Court of Justice of England & Wales on 15 September 2014, Robert Jonathan Hunt, Ian David Green and Robert John Moran (the “**Administrators**”) each licensed insolvency practitioners of PricewaterhouseCoopers LLP were appointed as administrators of the Issuer.

Following the second bondholder update call held at 15:00 on 18 September 2014, a recording of that call can be accessed (for a period of 90 days from the date of the call) using the following details:

+44 (0)20 8196 1998- - Standard International Access

9465584 - Access Pin

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