



TO ALL KNOWN MEMBERS & CREDITORS

13 May 2022

Our ref: DMA/GE/EversholtRail(365)

Dear Sirs

Eversholt Rail (365) Limited - in liquidation (“the Company”)

I am writing to creditors to seek approval of our fees in accordance with our statutory and regulatory requirements. Please refer to the Joint Liquidators’ report entitled “Remuneration Report - initial information to creditors including fee estimate” (“the report”) on our website at www.pwc.co.uk/eversholt, the password to access the documents is contained in the general website notice which was provided to you on 13 October 2021.

Please note that this should be read in conjunction with the previous progress reports issued to creditors on 18 October 2021 which can also be found on the above website.

The report contains further details of work we have done and expect to do in the future, the costs of this work and the way we would like to be paid for doing it, including an up to date receipts and payments account to the 19 April 2022. Please also refer to the notice entitled “Notice to creditors seeking decision by correspondence” (“the decision notice”). This document confirms that a decision procedure is required to seek approval from all creditors in relation to the Joint Liquidators’ proposed basis of fees and certain expenses.

Once you have reviewed this letter together with the report, please complete the decision notice and return this by email to or by post to George Edmond at Floor 8, Central Square, 29 Wellington Street, Leeds, LS1 4DL. Forms must be received by no later than 23:59 on 31 May 2022 (the decision date).

Should you have any, please do not hesitate to contact my colleague George Edmond at george.edmond@pwc.com.

Yours faithfully
For and on behalf of the Company

Zelf Hussain
Joint Liquidator

Zelf Hussain and Jeremy Robert Webb have been appointed as Joint Liquidators of the Company. Both are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Liquidators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>. The Joint Liquidators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken.

PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Liquidators. Personal data will be kept secure and processed only for matters relating to the Joint Liquidators’ appointment. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Liquidators.

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