To all known creditors

14 August 2024

Dear Sirs

LB Holdings Intermediate 2 Limited- in Administration ("LBHI2")

The Joint Administrators ("Administrators") intend to declare an eighth interim distribution to the unsecured creditors of LBHI2 no later than two months from the last date for proving being **6 September 2024**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit https://www.pwc.co.uk/services/business-restructuring/administrations/lehman/lb-holdings-intermediate-2-limited-in-administration.html

If you have not yet done so, please submit a proof of debt, and if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to uk_lehmanaffiliates@pwc.com.

A creditor who has not proved their debt by the last date for proving may be excluded from the distribution.

If you have any queries, please do not hesitate to contact my colleague, Adrienne Rorden, on +44 (0) 113 289 4000.

Yours faithfully
For and on behalf of LB Holdings Intermediate 2 Limited

GE Bruce
Joint Administrator

GE Bruce, DJ Kelly and EJ Macnamara were appointed as Joint Administrators of LB Holdings Intermediate 2 Limited to manage its affairs, business and property as agents without personal liability. The Joint Administrators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics

The Joint Administrators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Administrators.

PricewaterhouseCoopers LLP, 8th Floor Central Square, 29 Wellington Street, Leeds LS1 4DL
T: +44 (0) 113 289 4000, F: +44 (0) 113 289 4460, www.pwc.co.uk

PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Conduct Authority for designated investment business.

Appendix A

NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF THE INSOLVENCY (ENGLAND AND WALES) RULES 2016

LB HOLDINGS INTERMEDIATE 2 LIMITED - IN ADMINISTRATION

REGISTERED NO: 05957878

REGISTERED ADDRESS: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT, UNITED KINGDOM

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT, NO. 429 OF 2009 / CR-2009-000052

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare an eighth interim distribution to unsecured creditors within two months from the last date of proving, being 6 September 2024.

Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 8th Floor Central Square, 29 Wellington Street, Leeds LS1 4DL, United Kingdom, marked for the attention of Adrienne Rorden or by email to uk_lehmanaffiliates@pwc.com.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary. The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

For further information, contact details, and proof of debt forms, please visit https://www.pwc.co.uk/services/business-restructuring/administrations/lehman/lb-holdings-intermediate-2-limited-in-administration.html

Alternatively, please call Adrienne Rorden on + 44 (0) 113 289 4000.

Joint Administrators' details:

Gillian Eleanor Bruce (IP no. 9120), Edward John Macnamara (IP no. 9694) and David Kelly (IP no.9612), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of Administration appointment: 14 January 2009

Dated: 14 August 2024

G E Bruce
Joint Administrator

Appendix A