



**To all known creditors**

8 August 2017

Our ref: GEB/STB/MT/CLB

Dear Sirs

**Lehman Brothers UK Holdings Limited - in Administration (“LBUKH”)**

The Joint Administrators (“Administrators”) intend to declare a fifth and final dividend to unsecured non preferential subordinated creditors of LBUKH no later than two months from the last date for proving being **4 September 2017**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbukh-ltd-in-administration.html>.

If you have not yet done so, please submit a proof of debt, and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact my colleague, Carly Barrington on +44 (0)207 213 3387.

Yours faithfully  
For and on behalf of Lehman Brothers UK Holdings Limited

GE Bruce  
Joint Administrator

*AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr were appointed as Joint Administrators of Lehman Brothers UK Holdings Limited to manage its affairs, business and property as agents without personal liability. AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.*

*The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.*

*The Joint Administrators are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the Administration.*

---

*PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT  
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, [www.pwc.co.uk](http://www.pwc.co.uk)*

PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Conduct Authority for designated investment business.

**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF  
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

**LEHMAN BROTHERS UK HOLDINGS LIMITED - IN ADMINISTRATION**

**REGISTERED NO: 02074637**

**REGISTERED ADDRESS: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT**

**IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT,**

**NO. 8445 OF 2008**

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare a fifth and final dividend to unsecured non preferential subordinated creditors within two months from the last date of proving, being **4 September 2017**. Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Carly Barrington or by email to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbukh-ltd-in-administration.html>. Alternatively, please call Carly Barrington on +44(0)207 213 3387.

**Joint administrators' details:**

Derek Anthony Howell (IP no. 6604), Anthony Victor Lomas (IP no. 7240), Steven Anthony Pearson (IP no. 8832), Julian Guy Parr (IP no. 8003), Gillian Eleanor Bruce (IP no. 9120), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of administration appointment: 29 September 2008

Dated: 8 August 2017

G E Bruce  
Joint Administrator

**NOTICE OF INSTRUCTION TO PAY ANOTHER PERSON / ASSIGNMENT OF ENTITLEMENT**

Joint Administrators  
 Lehman Brothers UK Holdings Limited (In Administration)  
 7 More London Riverside  
 LONDON SE1 2RT

Dear Sirs

We hereby give notice that ..... (“Assignor”) wishes dividends to be paid to and / or has assigned the entitlement to dividends to ..... (“Assignee”) in respect of admitted claims against Lehman Brothers UK Holdings Limited (in Administration) (“LBUKH”).

Admitted claim amount	£
Admittance letter reference (if known)	
Date of admittance	
Original debt holder	
Assignor's name	
Assignor's address	
Assignor's contact name	
Assignor's telephone	
Assignor's email	
Details of attached supporting evidence of assignment	

Please address all correspondence and notices in respect of the above claims to:

Assignee's name	
Assignee's address	
Assignee's contact name	
Assignee's telephone	
Assignee's email	

(Continued)

Signed .....

For and on behalf of the Assignor

Name .....

Position .....

Dated .....

Signed .....

For and on behalf of the Assignee

Name .....

Position .....

Dated .....