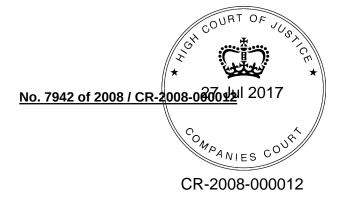
IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

MR JUSTICE HILDYARD



IN THE MATTER OF LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

B E T W E E N:

- (1) ANTHONY VICTOR LOMAS
- (2) STEVEN ANTHONY PEARSON
 - (3) RUSSELL DOWNS
 - (4) JULIAN GUY PARR

(in their capacity as the joint administrators of the above-named company)

Applicants

-and-

(1) BARCLAYS CAPITAL INC

(2) WENTWORTH SONS SUB-DEBT SARL

Respondents

CONSENT ORDER

UPON the Joint Administrators of Lehman Brothers International (Europe) (in administration) ("**LBIE**") (the "**Administrators**"), Barclays Capital Inc ("**Barclays**") and Wentworth Sons Sub-Debt SARL ("**Wentworth**") having agreed a revised timetable to trial to that set out in the Court's Order of 29 November 2016 (the "**Order**") and the consent orders of 10 March 2017 and 24 May 2017 (the "**Consent Orders**")

AND UPON being satisfied that the revised timetable agreed by the parties does not prejudice the hearing date of the Administrators' Application

IT IS ORDERED THAT:

(B) Evidence of fact

- The parties shall file and exchange witness statements from any witnesses of fact by 4pm on 11 August 2017.
- The parties shall, if so advised, file and exchange witness statements in reply by 4pm on 15 September 2017.

(C) Expert evidence

- The parties shall agree a list of issues to be addressed in their expert reports by 4pm on 22 September 2017.
- The parties shall file and exchange their expert reports by 4pm on 27 October 2017.
- 5 By 4pm on 17 November 2017, the parties shall (if so advised) file and exchange their supplemental expert reports.
- By 4pm on 1 December 2017, the parties' experts shall meet for the purpose of: (a) identifying the issues in dispute between them; and (b) where possible, reaching agreement on those issues.
- By 4pm on 15 December 2017, the experts shall file a joint memorandum identifying the points of agreement and disagreement between them.

(D) Pre-trial review

A pre-trial review ("PTR"), with a time estimate of half a day, shall be listed for 26, 27 or 28 March 2018.

(E) Trial bundles

- 9 The parties shall agree the contents of the bundles for the initial trial not less than 10 business days before the PTR.
- Linklaters LLP shall produce the bundles for the initial trial (in accordance with the agreed contents). Linklaters LLP shall lodge a copy of the bundles at Court, and shall provide copies to the other parties, not less than 5 business days before the PTR.

(F) Skeleton arguments and authorities

- Each party shall lodge its skeleton argument not less than 10 business days before the first reading day of the initial trial.
- The parties shall agree and lodge a consolidated bundle of authorities not less than 5 business days before the first reading day of the initial trial.
- The initial trial shall commence between 16 to 20 April 2018 with a time estimate of 8 days (including 2 days' pre-reading).

Service of this order

The Court has provided a sealed copy of this order to solicitors for the serving party Linklaters LLP at 1 Silk Street, London EC2Y 8HQ (Ref: Nick Porter)