

As directed by Article 42(1) of the EC Regulation on Insolvency Proceedings 2000 the following is brought to your attention:

| Notice to creditor in EU Member State | Language |
|--|-----------------|
| Invitation to lodge a claim. Time limits to be observed. | English |
| Invitación para realizar un reclamo. Se deberán respetar los plazos establecidos. | Spanish |
| Opfordring til anmeldelse af fordringer. Vær opmærksom på fristerne. | Danish |
| Aufforderung zur Anmeldung einer Forderung. Etwaige Fristen beachten. | German |
| Πρόσκληση για έγερση αξίωσης. Υποχρεωτική τήρηση προθεσμίας | Greek |
| Invitation à produire une créance. Délais à respecter. | French |
| Invito all'insinuazione di un credito. Termine da osservare. | Italian |
| Oproep tot indiening van schuldvorderingen. In acht te nemen termijnen. | Dutch |
| Aviso de Reclamação de Créditos. Prazos Legais a Observar. | Portuguese |
| Kehotus saatavan ilmoittamiseen. Noudatettavat määräajat | Finnish |
| Anmodan att anmäla fordran. Tidsfrister att iaktta. | Swedish |
| Pozvánka k uplatnění si nároku. Je nutno dodržet termíny. | Czech |
| Zaproszenie do wniesienia wniosku o odszkodowanie. Termin wniesienia wniosku jest obarczony obostrzeniami. | Polish |
| Felhívás követelés benyújtására. Vegye figyelembe az időkorlátokat. | Hungarian |
| Poziv k predložitvi zahtevka. Treba je upoštevati časovne omejitve. | Slovenian |
| Приглашение к подаче иска. Соблюдайте установленные сроки. | Russian |
| Pasiūlymas pateikti ieškinį. Paisytini laiko apribojimai. | Lithuanian |
| Stedina biex tagħmel talba. It-termini taż-żmien għandhom jiġu mħarsa. | Maltese |
| Palve nõude esitamiseks. Palun jälgige ajapiiranguid. | Estonian |
| Uzaicinājums prasības iesniegšanai. Prasības iesniegšanas laiks ir stingri ierobežots. | Latvian |
| Invitație pentru a depune o cerere. Luați în considerare data limită. | Romanian |
| Cuireadh éileamh a thaisceadh. Teorainn ama le comhlíonadh. | Irish |
| Покана за предявяване на иск. Трябва да се спази указания краен срок. | Bulgarian |
| Pozvánka na uplatnenie si nároku. Je nutné dodržat termíny. | Slovak |

Please print, complete, execute and return this claim form with supporting documentation as soon as possible to the Administrators at lbcl.claims@uk.pwc.com

**LEHMAN BROTHERS EUROPE LIMITED (IN ADMINISTRATION) ("LBEL")
STATEMENT OF CLAIM**

PLEASE ENSURE ALL FIELDS ARE COMPLETED MARKING NON APPLICABLE SECTIONS

| | |
|---|---|
| Creditor name (please enter the complete name of the claiming legal entity in full): | |
| DBS CODE (if known): | |
| Creditor Address: | |
| Registered Company number (or other relevant company identification number as provided by the incorporation authority in the jurisdiction in which your entity is registered. If the creditor is not a company, please provide an equivalent legal registration number, if applicable): | |
| Claim Amount | (Enter amount using the relevant contractual currency separately): |
| (a) Total amount of your claim (including VAT) at the date the administration commenced (23 September 2008)* | |
| (b) Any payment received by the creditor in relation to the claim after the appointment of the Joint Administrators | |
| (c) If your claim in (a) above is net of any amounts owed to LBEL please state the total value (including VAT) of any monies owed by the creditor to LBEL | |
| * You must deduct any trade or other discounts which would have been available to the company but for its administration, except any discount for immediate, early or cash settlement. | |
| If the claim includes Value Added Tax, please state: (a) amount of Value Added Tax; and (b) amount of claim NET of Value Added Tax. | |
| Is all or part of your claim preferential as defined in the Insolvency Act 1986? (See Footnote 1 below.) If so, please specify which category of preferential debt your claim falls. If no, please leave this section blank. | (Enter amount(s) claimed as preferential using the relevant contractual currency): Category: |

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| <p>Footnote 1:</p> <p><i>1.Categories of preferential creditors are defined in section 386 of the Insolvency Act 1986 (amended by the provisions of section 251 of the Enterprise Act 2002) as contributions to occupational pension schemes; remuneration and accrued holiday pay of employees; amounts due in respect of monies advanced to pay remuneration and accrued holiday pay; amounts ordered to be paid under the Reserve Forces (Safeguard of Employment) Act 1985 and levies on coal and steel production</i></p> | |
| <p>Does the claim include uncapitalised interest?</p> <p>If yes, please state:</p> <p>(i) amount;</p> <p>(ii) the period such interest relates to; and</p> <p>(iii) the basis on which such interest is claimed and calculated (e.g. please reference applicable statutory provisions or contract clauses).</p> | |
| <p>What goods or services did you provide, if any?</p> | |
| <p>Please provide details of any documents that substantiate your claim including where applicable, details of any reservation of title that you wish to assert in respect of goods to which the debt relates and the value of the specified goods.</p> <p>If relevant, please attach a statement of account.</p> | <p>(Enter amount(s) claimed as preferential using the relevant contractual currency):</p> |
| <p>Is your claim relating to a Financial Market Trading Agreements(s)?</p> <p>If yes, please enter the full amount of the portion of your total claim that derives from such agreement(s), and provide separate supporting documentation.</p> <p>If no, please leave this section blank.</p> | <p>YES/NO (please delete as appropriate)</p> <p>(Enter amount using the relevant contractual currency):</p> |
| <p>Is your claim being made pursuant to a guarantee given by LBEL?</p> <p>If yes, please provide the full amount of the portion of your total claim that derives from such guarantee, and provide details of the guarantee (e.g. date of guarantee, details of guaranteed obligation(s)). Please attach supporting documentation.</p> <p>If no, please leave this section blank.</p> | <p>YES/NO (please delete as appropriate)</p> <p>(Enter amount using the relevant contractual currency):</p> |

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| <p>If you have security for your debt, please provide details of the type and value of the security, the date it was given, and provide details of how you have valued your security.</p> <p>If no security held, leave this section blank.</p> | <p>(Enter amount using the relevant contractual currency):</p> | |
| <p>We have a duty as Administrators to consider the conduct of the directors prior to our appointment. Are there any particular matters relating to the purchase of goods and services from yourselves, relevant to such conduct, or any other matters that you feel should be reviewed?</p> <p>If so, please provide brief details on this form or on a separate sheet if there is insufficient room.</p> | | |
| <ul style="list-style-type: none"> Does your claim or any part of it result from your taking the benefit of an assignment of claim? Have you assigned the whole part of your claim or are you taking steps to assign it? Please provide contact details of the Assignor: (i.e. legal entity, address, email and name) Please provide contact details of the Assignee: (i.e. legal entity, address, email and name) <p>If there has been no assignment in respect to your claim, please leave this section blank</p> | <p>YES/NO Date of Assignment:</p> | |
| | <p>YES/NO Date of Assignment:</p> | |
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| <p>Signature of creditor or person authorised to act on behalf of the creditor.</p> | <p>Signature:</p> <p>Date:</p> | |
| <p>Name in block capitals.</p> | | |

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| Position with or relation to the creditor (e.g. director, company secretary, solicitor): | |
| Address of authorised signatory: | |

Please print, sign and submit your claim, together with supporting documentation, as a PDF attachment by email to ibel.claims@uk.pwc.com