



**To all known creditors**

13 February 2019

Our ref: GEB/MT/DAA

Dear Sirs

**Lehman Brothers Holdings plc - in Administration ("LBH")**

The Joint Administrators ("Administrators") intend to declare a fifth interim dividend to the unsecured creditors of LBH no later than two months from the last date for proving being **6 March 2019**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbh-plc-in-administration.html>.

If you have not yet done so please submit a proof of debt, and if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

A creditor who has not proved their debt by the last date for proving may be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact my colleague, Diane Adebowale, on +44 (0) 20 7583 5000.

Yours faithfully  
For and on behalf of Lehman Brothers Holdings plc

GE Bruce  
Joint Administrator

*GE Bruce, DA Howell, ID Green, R Downs and EJ Macnamara were appointed as Joint Administrators of Lehman Brothers Holdings Plc to manage its affairs, business and property as agents without personal liability. The Joint Administrators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.*

*The Joint Administrators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. Further details are available in the privacy statement on the [PwC.co.uk](http://PwC.co.uk) website or by contacting the Joint Administrators.*

PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT  
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, [www.pwc.co.uk](http://www.pwc.co.uk)

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**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF  
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

**LEHMAN BROTHERS HOLDINGS PLC - IN ADMINISTRATION**

**REGISTERED NO: 01854685**

**REGISTERED ADDRESS: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT**

**IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT,**

**NO. 7943 OF 2008/ CR-2008-000012**

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare a fifth interim distribution to unsecured creditors within two months from the last date of proving, being **6 March 2019**.

Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Diane Adebawale or by email to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary. The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

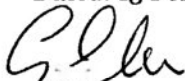
For further information, contact details, and proof of debt forms, please visit <https://www.pwc.co.uk/services/business-recovery/administrations/non-lbie-companies/lbh-plc-in-administration.html>. Alternatively, please call Diane Adebawale on + 44 (0) 20 7583 5000. Data processing details are available in the privacy statement at [PwC.co.uk](http://PwC.co.uk).

**Joint Administrators' details:**

Gillian Eleanor Bruce (IP no. 9120), Derek Anthony Howell (IP no. 6604), Ian David Green (IP no. 9045), Russell Downs (IP no. 9372) and Edward John Macnamara (IP no. 9694) all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of Administration appointment: 15 September 2008

Dated: 13 February 2019



G E Bruce  
Joint Administrator

**NOTICE OF INSTRUCTION TO PAY ANOTHER PERSON / ASSIGNMENT OF ENTITLEMENT**

Joint Administrators  
 Lehman Brothers Holdings Plc (In Administration)  
 7 More London Riverside  
 LONDON SE1 2RT

Dear Sirs

We hereby give notice that ..... (“Assignor”) wishes dividends to be paid to and / or has assigned the entitlement to dividends to ..... (“Assignee”) in respect of admitted claims against Lehman Brothers Holdings Plc (in Administration).

Admitted claim amount	£
Admittance letter reference (if known)	
Date of admittance	
Original debt holder	
Assignor's name	
Assignor's address	
Assignor's contact name	
Assignor's telephone	
Assignor's email	
Details of attached supporting evidence of assignment	

Please address all correspondence and notices in respect of the above claims to:

Assignee's name	
Assignee's address	
Assignee's contact name	
Assignee's telephone	
Assignee's email	

Signed.....  
 For and on behalf of the Assignor  
 Name .....  
 Position .....  
 Dated .....

Signed.....  
 For and on behalf of the Assignee  
 Name .....  
 Position .....  
 Dated .....