

**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

LEHMAN BROTHERS HOLDINGS PLC - IN ADMINISTRATION

REGISTERED NO: 01854685

REGISTERED ADDRESS: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT,

NO. 7943 OF 2008/ CR-2008-000012

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare an eighth interim distribution to unsecured, non-preferential creditors within two months from the last date of proving, being **28 April 2023**.

In respect of the intended eighth interim distribution, the Joint Administrators anticipate that in addition to a further distribution being made to unsecured, non-preferential unsubordinated creditors, the amounts available for distribution will also enable a distribution to be made in respect of the Company's unsecured, non-preferential subordinated liabilities. Following the judgment of the Court of Appeal on 20 October 2021 with citation [2021] EWCA Civ 1523, the highest ranking subordinated liabilities of the Company are those represented by subordinated notes referred to as "Claim D" in that judgment. This Notice is therefore also addressed to, and a copy is being provided to, LB GP No1 Limited (In Liquidation) as the party understood to be, or to represent the partnerships which are, the relevant creditor in respect of those subordinated notes liabilities.

Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Diane Adebawale or by email to uk_lehmanaffiliates@pwc.com.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary. The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

For further information, contact details, and proof of debt forms, please visit <https://www.pwc.co.uk/services/business-recovery/administrations/non-lbie-companies/lbh-plc-in-administration.html>. Alternatively, please call Diane Adebawale on + 44 (0) 20 7583 5000.

Joint Administrators' details:

Edward John Macnamara (IP no. 9694), Gillian Eleanor Bruce (IP no. 9120), and David Kelly (IP no. 9612), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of Administration appointment: 15 September 2008

Dated: 31 March 2023

EJ Macnamara
Joint Administrator