



To known creditors

25 October 2023

Our ref: EM/AM

Dear Sirs

Lehman Brothers Holdings plc - in Administration (“LBH”)

The Joint Administrators (“Administrators”) intend to declare an eighth interim dividend to unsecured, non-preferential creditors of LBH no later than two months from the last date for proving, being **21 November 2023**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbh-plc-in-administration.html>.

If you have not yet done so please submit a proof of debt and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to: uk_lehmanaffiliates@pwc.com.

A creditor who has not proved their debt by the last date for proving may be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact my colleague, Diane Adebowale, on +44 (0) 20 7583 5000.

Yours faithfully
For and on behalf of Lehman Brothers Holdings plc

EJ Macnamara
Joint Administrator

GE Bruce, DJ Kelly, and EJ Macnamara were appointed as Joint Administrators of Lehman Brothers Holdings Plc to manage its affairs, business and property as agents without personal liability. The Joint Administrators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.

The Joint Administrators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Administrators.

PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, www.pwc.co.uk

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**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

LEHMAN BROTHERS HOLDINGS PLC - IN ADMINISTRATION

REGISTERED NO. 01854685

**REGISTERED OFFICE: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT, UNITED
KINGDOM**

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT

NO. 7943 OF 2008 / CR-2008-000012

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare an eighth interim distribution to unsecured, non-preferential creditors within two months from the last date of proving, being **21 November 2023**.

The Joint Administrators now intend to proceed with the eighth interim distribution in accordance with this Notice, having previously postponed an earlier Notice of Intended Dividend dated 31 March 2023.

In respect of the intended eighth interim distribution, the Joint Administrators anticipate that in addition to a further distribution being made to unsecured, non-preferential unsubordinated creditors, the amounts available for distribution will also enable a distribution to be made in respect of the Company's unsecured, non-preferential subordinated liabilities in accordance with the Framework Agreement recently entered into by, amongst others, the Company and LB GP No1 Limited (in liquidation) and LBHI as the holders of the relevant subordinated liabilities.

Creditors who are yet to submit a proof of debt are required on or before 21 November 2023 to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Diane Adebawale or by email to uk_lehmanaffiliates@pwc.com.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary. The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

For further information, contact details, and proof of debt forms, please visit <https://www.pwc.co.uk/services/business-recovery/administrations/non-lbie-companies/lbh-plc-in-administration.html> or call Diane Adebawale on + 44 (0) 20 7583 5000.

Joint Administrators' details:

Edward John Macnamara (IP no. 9694), Gillian Eleanor Bruce (IP no. 9120), and David Kelly (IP no. 9612), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of Administration appointment: 15 September 2008

Dated: 25 October 2023

EJ Macnamara
Joint Administrator

NOTICE OF INSTRUCTION TO PAY ANOTHER PERSON / ASSIGNMENT OF ENTITLEMENT

Joint Administrators
 Lehman Brothers Holdings Plc (In Administration)
 7 More London Riverside
 LONDON SE1 2RT

Dear Sirs

We hereby give notice that (“Assignor”) wishes dividends to be paid to and / or has assigned the entitlement to dividends to (“Assignee”) in respect of admitted claims against Lehman Brothers Holdings Plc (in Administration).

Admitted claim amount	£
Admittance letter reference (if known)	
Date of admittance	
Original debt holder	
Assignor's name	
Assignor's address	
Assignor's contact name	
Assignor's telephone	
Assignor's email	
Details of attached supporting evidence of assignment	

Please address all correspondence and notices in respect of the above claims to:

Assignee's name	
Assignee's address	
Assignee's contact name	
Assignee's telephone	
Assignee's email	

Signed.....

Signed.....

For and on behalf of the Assignor

For and on behalf of the Assignee

Name

Name

Position

Position

Dated

Dated