



To all known creditors

24 January 2024

Our ref: GEB/AM

Dear Sirs

Lehman Brothers Holdings PLC - in Administration (“LBH”)

The Joint Administrators (“Administrators”) intend to declare a ninth interim distribution to the unsecured creditors of LBH no later than two months from the last date for proving being **15 February 2024**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit:

<https://www.pwc.co.uk/services/business-restructuring/administrations/non-lbie-companies/lbh-plc-in-administration.html>.

If you have not yet done so, please submit a proof of debt, and if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to uk_lehmanaffiliates@pwc.com.

A creditor who has not proved their debt by the last date for proving may be excluded from the distribution.

If you have any queries, please do not hesitate to contact my colleague, Adrienne Rorden, on +44 (0) 20 7583 5000.

Yours faithfully

For and on behalf of Lehman Brothers Holdings PLC

EJ Macnamara
Joint Administrator

EJ Macnamara, GE Bruce and DJ Kelly and were appointed as Joint Administrators of Lehman Brothers Holdings PLC to manage its affairs, business and property as agents without personal liability. The Joint Administrators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>

The Joint Administrators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Administrators.

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**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

LEHMAN BROTHERS HOLDINGS PLC - IN ADMINISTRATION

REGISTERED NO: 01854685

**REGISTERED ADDRESS: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT, UNITED
KINGDOM**

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT,

NO. 7943 OF 2008/ CR-2008-000026

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare a ninth interim distribution to unsecured creditors within two months from the last date of proving, being 15 February 2024.

Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Adrienne Rorden or by email to uk_lehmanaffiliates@pwc.com.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary. The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

For further information, contact details, and proof of debt forms, please visit: <https://www.pwc.co.uk/services/business-restructuring/administrations/non-lbie-companies/lbh-plc-in-administration.html>. Alternatively, please call Adrienne Rorden on + 44 (0) 20 7583 5000.

Joint Administrators' details:

Edward John Macnamara (IP no. 9694), Gillian Eleanor Bruce (IP no. 9120), and David Kelly (IP no. 9612), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of Administration appointment: 14 January 2009

Dated: 24 January 2024

EJ Macnamara
Joint Administrator