



To all known creditors

27 June 2018

Our ref: GEB/MT/DAA

Dear Sirs

Lehman Brothers Holdings plc - in Administration (“LBH”)

The Joint Administrators (“Administrators”) intend to declare a fourth interim dividend to the unsubordinated unsecured creditors of LBH no later than two months from the last date for proving being **27 July 2018**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbh-plc-in-administration.html>.

If you have not yet done so please submit a proof of debt, and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to lehman.affiliates@uk.pwc.com.

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact my colleague, Diane Adebowale, on +44 (0)207 212 3515.

Yours faithfully
For and on behalf of Lehman Brothers Holdings plc

A handwritten signature in black ink, appearing to read 'G Bruce', with a stylized flourish at the end.

GE Bruce
Joint Administrator

AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr were appointed as Joint Administrators of Lehman Brothers Holdings Plc to manage its affairs, business and property as agents without personal liability. The Joint Administrators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.

The Joint Administrators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. Further details are available in the privacy statement on the [PwC.co.uk](http://www.pwc.co.uk) website or by contacting the Joint Administrators.

*PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, www.pwc.co.uk*

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**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

LEHMAN BROTHERS HOLDINGS PLC - IN ADMINISTRATION

REGISTERED NO. 01854685

**REGISTERED OFFICE: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT, UNITED
KINGDOM**

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT

NO. 7943 OF 2008 / CR-2008-000012

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare a fourth interim dividend to unsecured creditors within two months from the last date of proving, being **27 July 2018**. Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Diane Adebowale or by email to lehman.affiliates@uk.pwc.com.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

For further information, contact details, and proof of debt forms, please visit <https://www.pwc.co.uk/services/business-recovery/administrations/non-lbie-companies/lbh-plc-in-administration.html> or call Diane Adebowale on +44 (0) 207 212 3515.

Joint Administrators' details:

Derek Anthony Howell (IP no. 6604), Anthony Victor Lomas (IP no. 7240), Steven Anthony Pearson (IP no. 8832), Julian Guy Parr (IP no. 8003), Gillian Eleanor Bruce (IP no. 9120), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of administration appointment: 15 September 2008

Dated: 27 June 2018

GE Bruce
Joint Administrator

NOTICE OF INSTRUCTION TO PAY ANOTHER PERSON / ASSIGNMENT OF ENTITLEMENT

Joint Administrators
 Lehman Brothers Holdings Plc (In Administration)
 7 More London Riverside
 LONDON SE1 2RT

Dear Sirs

We hereby give notice that (“Assignor”) wishes dividends to be paid to and / or has assigned the entitlement to dividends to (“Assignee”) in respect of admitted claims against Lehman Brothers Holdings Plc (in Administration) (“LBH”).

| | |
|---|---|
| Admitted claim amount | £ |
| Admittance letter reference (if known) | |
| Date of admittance | |
| Original debt holder | |
| Assignor's name | |
| Assignor's address | |
| Assignor's contact name | |
| Assignor's telephone | |
| Assignor's email | |
| Details of attached supporting evidence of assignment | |

Please address all correspondence and notices in respect of the above claims to:

| | |
|-------------------------|--|
| Assignee's name | |
| Assignee's address | |
| Assignee's contact name | |
| Assignee's telephone | |
| Assignee's email | |

| | |
|-----------------------------------|-----------------------------------|
| Signed..... | Signed..... |
| For and on behalf of the Assignor | For and on behalf of the Assignee |
| Name | Name |
| Position | Position |
| Dated | Dated |