



**NOTICE OF DECLARATION OF A DIVIDEND PURSUANT TO RULE 14.35 OF
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

LB RE FINANCING No.3 LIMITED - IN LIQUIDATION

REGISTERED NO: 06454161

REGISTERED ADDRESS: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT

No. 9634 of 2008

Notice is hereby given pursuant to Rule 14.35 of The Insolvency (England and Wales) Rules 2016 (the "IR16") that a fourth interim distribution, by way of a distribution in specie, to the sole remaining unsecured non-preferential creditor of 0.0743 pence in the pound has been declared.

The Joint Liquidators' receipts and payments account from the commencement of the Liquidation on 23 July 2012 to 20 March 2019 is attached.

Based on the information available, it is estimated that the value of the distribution amounts to £767,734. There is no prescribed part, as there is no floating charge.

The Joint Liquidators have retained reserves in order to provide for further costs and potential claims in the estate, as set out below:-

	£'m
General provision for costs	0.9
Total	<u>0.9</u>

The distribution was effected as a distribution in specie pursuant to Rule 14.13 of the IR16 in accordance with the terms of a deed of assignment dated 29 April 2019. The Joint Liquidators are unable to estimate the likely timing or quantum of any future dividends.

For further information, contact details, and proof of debt forms, please visit <https://www.pwc.co.uk/services/business-recovery/administrations/non-lbie-companies/lbref-no3-limited-in-administration.html>. Alternatively, please call Diane Adebowale on +44 (0) 20 7583 5000.

Joint Liquidators' details:

Gillian Eleanor Bruce (IP no. 9120) and Edward John Macnamara (IP no. 9694), both of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of Liquidation: 23 July 2012

GE Bruce

Joint Liquidator