



To all known creditors

8 March 2019

Our ref: GEB/MT/DA

Dear Sirs

LB RE Financing No.3 Limited - in Liquidation ("LBREF3")

The Joint Liquidators intend to declare a fourth interim dividend to the unsecured creditors of LBREF3 no later than two months from the last date for proving being **29 March 2019**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit <https://www.pwc.co.uk/services/business-recovery/administrations/non-lbie-companies/lbref-no3-limited-in-administration.html>.

If you have not yet done so please submit a proof of debt, and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Liquidators to be necessary. Alternatively, you can email a completed proof of debt form to lehman.affiliates@uk.pwc.com.

A creditor who has not proved their debt by the last date for proving may be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact Michelle Taskeen on +44 (0) 20 7583 5000.

Yours faithfully

For and on behalf of LB RE Financing No.3 Limited

GE Bruce
Joint Liquidator

GE Bruce and EJ Macnamara were appointed as Joint Liquidators of LB RE Financing No.3 Limited. The Joint Liquidators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Liquidators are bound by the Insolvency Code of Ethics which can be found at:
<https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>

The Joint Liquidators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Liquidators. Personal data will be kept secure and processed only for matters relating to the Joint Liquidators' appointment. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Liquidators.

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