



To all known creditors

6 August 2018

Our ref: GEB/AM/MT

Dear Sirs

LB RE Financing No.3 Limited - in Liquidation ("LBREF3")

The Joint Liquidators ("Liquidators") intend to declare a third interim dividend to the unsecured non preferential creditors of LBREF3 no later than two months from the last date for proving being **28 August 2018**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit <https://www.pwc.co.uk/services/business-recovery/administrations/non-lbie-companies/lbref-no3-limited-in-administration.html>.

If you have not yet done so please submit a proof of debt, and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Liquidators to be necessary. Alternatively, you can email a completed proof of debt form to lehman.affiliates@uk.pwc.com.

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact my colleague, Diane Adebowale on +44 (0) 20 7212 3515.

Yours faithfully
For and on behalf of LB RE Financing No.3 Limited

GE Bruce
Joint Liquidator

GE Bruce and EJ Macnamara were appointed as Joint Liquidators of LB RE Financing No.3 Limited. The Joint Liquidators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Liquidators are bound by the Insolvency Code of Ethics which can be found at:
<https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>

The Joint Liquidators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Liquidators. Personal data will be kept secure and processed only for matters relating to the Joint Liquidators' appointment. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Liquidators.

**PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, www.pwc.co.uk**

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**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

LB RE FINANCING NO.3 LIMITED – IN LIQUIDATION

REGISTERED NO. 06454161

**REGISTERED OFFICE: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT, UNITED
KINGDOM**

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT

NO. 9634 of 2008

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Liquidators intend to declare a third interim dividend to unsecured non preferential creditors within two months from the last date of proving, being **28 August 2018**. Such creditors are required on or before that date to submit their proofs of debt to the Joint Liquidators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Diane Adebawale or by email to lehman.affiliates@uk.pwc.com.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Liquidators to be necessary.

The Joint Liquidators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

Creditors who wish to have dividend payments made to another person or who have assigned their entitlement to someone else are asked to provide formal notice to the Joint Liquidators.

For further information, contact details, and proof of debt forms, please visit <https://www.pwc.co.uk/services/business-recovery/administrations/non-lbie-companies/lbref-no3-limited-in-administration.html>. Alternatively, please call Diane Adebawale on +44 (0) 20 7212 3515.

Joint Liquidators' details:

Gillian Eleanor Bruce (IP no. 9120) and Edward John Macnamara (IP no. 9694), both of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of Liquidation appointment: 23 July 2012

Dated: 6 August 2018



GE Bruce

Joint Liquidator

NOTICE OF INSTRUCTION TO PAY ANOTHER PERSON / ASSIGNMENT OF ENTITLEMENT

Joint Liquidators

LB RE Financing No.3 Limited (in Liquidation) ("LBREF3")

7 More London Riverside

LONDON SE1 2RT

Dear Sirs

We hereby give notice that ("Assignor") wishes dividends to be paid to and / or has assigned the entitlement to dividends to ("Assignee") in respect of admitted claims against LBREF3

Admitted claim amount	£
Admittance letter reference (if known)	
Date of admittance	
Original debt holder	
Assignor's name	
Assignor's address	
Assignor's contact name	
Assignor's telephone	
Assignor's email	
Details of attached supporting evidence of assignment	

Please address all correspondence and notices in respect of the above claims to:

Assignee's name	
Assignee's address	
Assignee's contact name	
Assignee's telephone	
Assignee's email	

Signed

Signed

For and on behalf of the Assignor

For and on behalf of the Assignee

Name

Name

Position

Position

Dated

Dated

