



**To all known creditors**

14 March 2018

Our ref: GEB/STB/MT/CLB

Dear Sirs

**Lehman Commercial Mortgage Conduit Limited - in Administration ("LCMC")**

The Joint Administrators ("Administrators") intend to declare an eighth interim dividend to unsecured non preferential creditors of LCMC no later than two months from the last date for proving being **9 April 2018**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lcmc-limited-in-administration.html>.

If you have not yet done so, please submit a proof of debt, and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact my colleague, Diane Adebawale on +44 (0) 20 7212 3515.

Yours faithfully

For and on behalf of Lehman Commercial Mortgage Conduit Limited

GE Bruce  
Joint Administrator

*DA Howell, AV Lomas, SA Pearson, GE Bruce and JG Parr were appointed as Joint Administrators of Lehman Commercial Mortgage Conduit Limited to manage its affairs, business and property as agents without personal liability. DA Howell, AV Lomas, SA Pearson, GE Bruce and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.*

*The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at:*  
<https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.

*The Joint Administrators are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the Administration.*

**PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT**  
**T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, [www.pwc.co.uk](http://www.pwc.co.uk)**

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**APPENDIX A**

**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF  
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

**LEHMAN COMMERCIAL MORTGAGE CONDUIT LIMITED - IN ADMINISTRATION**

**REGISTERED NO: 06221756**

**REGISTERED ADDRESS: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT**

**IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT,**

**NO. 9635 OF 2008**

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 ("the Rules") that the Joint Administrators intend to declare an eighth interim dividend to unsecured non preferential creditors within two months from the last date of proving, being **9 April 2018**. Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Diane Adebawale or by email to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

Creditors who wish to have dividend payments made to another person or who have assigned their entitlement to someone else are asked to provide formal notice to the Joint Administrators.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lcmc-limited-in-administration.html>. Alternatively, please call Carly Barrington on +44(0)207 213 3387.

**Joint administrators' details:**

Derek Anthony Howell (IP no. 6604), Anthony Victor Lomas (IP no. 7240), Steven Anthony Pearson (IP no. 8832), Julian Guy Parr (IP no. 8003), Gillian Eleanor Bruce (IP no. 9120), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of administration appointment: 30 October 2008

Dated: 14 March 2018

G E Bruce  
Joint Administrator

**APPENDIX B****NOTICE OF INSTRUCTION TO PAY ANOTHER PERSON / ASSIGNMENT OF ENTITLEMENT**

Joint Administrators

Lehman Commercial Mortgage Conduit Limited (In Administration)

7 More London Riverside

LONDON SE1 2RT

Dear Sirs

We hereby give notice that ..... ("Assignor") wishes dividends to be paid to and / or has assigned the entitlement to dividends to ..... ("Assignee") in respect of admitted claims against Lehman Commercial Mortgage Conduit Limited (in Administration) ("LCMC").

Admitted claim amount	£
Admittance letter reference (if known)	
Date of admittance	
Original debt holder	
Assignor's name	
Assignor's address	
Assignor's contact name	
Assignor's telephone	
Assignor's email	
Details of attached supporting evidence of assignment	

Please address all correspondence and notices in respect of the above claims to:

Assignee's name	
Assignee's address	
Assignee's contact name	
Assignee's telephone	
Assignee's email	

*(Continued)*

Signed

.....

For and on behalf of the Assignor

Signed

.....

For and on behalf of the Assignee

Name .....

Name .....

Position .....

Position .....

Dated .....

Dated .....