To all known creditors

13 April 2018

Our ref: GEB/AM/HSH

Dear Sirs

Lehman Commercial Mortgage Conduit Limited - in Administration ("LCMC")

The Joint Administrators ("Administrators") intend to declare a ninth and final dividend to unsecured non preferential creditors of LCMC no later than two months from the last date for proving being **8 May 2018.** Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lcmc-limited-in-administration.html.

If you have not yet done so, please submit a proof of debt, and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to lehman.affiliates@uk.pwc.com.

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact my colleague, Harmeet Harish on +44 (0)207 213 8137.

Yours faithfully
For and on behalf of Lehman Commercial Mortgage Conduit Limited

GE Bruce
Joint Administrator

DA Howell, AV Lomas, SA Pearson, GE Bruce and JG Parr were appointed as Joint Administrators of Lehman Commercial Mortgage Conduit Limited to manage its affairs, business and property as agents without personal liability. DA Howell, AV Lomas, SA Pearson, GE Bruce and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics.

The Joint Administrators are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the Administration.

PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, www.pwc.co.uk

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APPENDIX A

NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF THE INSOLVENCY (ENGLAND AND WALES) RULES 2016

LEHMAN COMMERCIAL MORTGAGE CONDUIT LIMITED - IN ADMINISTRATION

REGISTERED NO: 06221756

REGISTERED ADDRESS: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT,

NO. 9635 OF 2008

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare a ninth and final dividend to unsecured non preferential creditors within two months from the last date of proving, being **8 May 2018**. Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Harmeet Harish or by email to lehman.affiliates@uk.pwc.com.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

For further information, contact details, and proof of debt forms, please visit http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lcmc-limited-in-administration.html. Alternatively, please call Harmeet Harish on +44 (0)207 213 8137.

Joint administrators' details:
Derek Anthony Howell (IP no. 6604), Anthony Victor Lomas (IP no. 7240), Steven Anthony Pearson (IP no. 8832), Julian Guy Parr (IP no. 8003), Gillian Eleanor Bruce (IP no. 9120), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom
Date of administration appointment: 30 October 2008

Dated: 13 April 2018

G E Bruce
Joint Administrator

APPENDIX B

NOTICE OF INSTRUCTION TO PAY ANOTHER PERSON / ASSIGNMENT OF ENTITLEMENT

Joint Administrators
Lehman Commercial Mortgage Conduit Limited (In Administration)
7 More London Riverside
LONDON SE1 2RT

Dear Sirs

We hereby give notice that ..... ("Assignor") wishes dividends to be paid to and / or has assigned the entitlement to dividends to ..... ("Assignee") in respect of admitted claims against Lehman Commercial Mortgage Conduit Limited (in Administration) ("LCMC").

Admitted claim amount	£
Admittance letter reference (if known)	
Date of admittance	
Original debt holder	
Assignor's name	
Assignor's address	
Assignor's contact name	
Assignor's telephone	
Assignor's email	
Details of attached supporting evidence of assignment	

Please address all correspondence and notices in respect of the above claims to:

Assignee's name	
Assignee's address	
Assignee's contact name	
Assignee's telephone	
Assignee's email	

(Continued)

Signed	Signed
.....	.....
For and on behalf of the Assignor	For and on behalf of the Assignee
Name	Name .....
Position	Position .....
Dated	Dated .....