



**Lehman Brothers UK Holdings Limited – in Administration**

**Notice accompanying the second interim dividend to non-preferential unsecured subordinated creditors**

**The Joint Administrators' receipts and payments account from the commencement of the Administration on 29 September 2008 to 4 April 2016 is attached at Appendix A**

**Further information pursuant to Rule 2.98 of the Insolvency Rules 1986**

A second interim dividend to non-preferential unsecured subordinated creditors equivalent to 7.7183 pence in the pound has been declared.

A total of £78,980,716.44 and \$3,266,346.19 is being paid by way of dividend, equivalent to a total of £81,279,665.05. There is no prescribed part, as there is no floating charge.

The following funds have been retained to provide for the costs of bringing the Administration to a close:

	£m
Tax provision	26.0
Professional costs	0.9
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	26.9

Payments were made by bank transfer on 13 April 2016. The Joint Administrators are unable to estimate the likely timing or quantum of any future dividends.

