

**Lehman Brothers UK Holdings Limited - in Administration (“LBUKH”)
Statement of claim**

As directed by Article 42(1) of the EC Regulation on Insolvency Proceedings 2000 the following is brought to your attention:

Notice to creditor in EU Member State	Language
Invitation to lodge a claim. Time limits to be observed.	English
Invitación para realizar un reclamo. Se deberán respetar los plazos establecidos.	Spanish
Opfordring til anmeldelse af fordringer. Vær opmærksom på fristerne.	Danish
Aufforderung zur Anmeldung einer Forderung. Etwaige Fristen beachten.	German
Πρόσκληση για έγερση αξίωσης. Υποχρεωτική τήρηση προθεσμίας	Greek
Invitation à produire une créance. Délais à respecter.	French
Invito all’insinuazione di un credito. Termine da osservare.	Italian
Oproep tot indiening van schuldvorderingen. In acht te nemen termijnen.	Dutch
Aviso de Reclamação de Créditos. Prazos Legais a Observar.	Portuguese
Kehotus saatavan ilmoittamiseen. Noudatettavat määräajat.	Finnish
Anmodan att anmäla fordran. Tidsfrister att iakttä.	Swedish
Pozvánka k uplatnění si nároku. Je nutno dodržet termíny.	Czech
Zaproszenie do wniesienia wniosku o odszkodowanie. Termin wniesienia wniosku jest obarczony obostrzeniami.	Polish
Felhívás követelés benyújtására. Vegye figyelembe az időkorlátokat.	Hungarian
Poziv k predložitvi zahtevka. Treba je upoštevati časovne omejitve.	Slovenian
Приглашение к подаче иска. Соблюдайте установленные сроки.	Russian
Pasiūlymas pateikti ieškinį. Paisyti laiko apribojimai.	Lithuanian
Stedina biex tagħmel talba. It-termini taż-żmien għandhom jiġu mħarsa.	Maltese
Palve nõude esitamiseks. Palun jälgige ajapiiranguid.	Estonian
Uzaicinājums prasības iesniegšanai. Prasības iesniegšanas laiks ir stingri ierobežots.	Latvian
Invitație pentru a depune o cerere. Luați în considerare data limită.	Romanian
Cuireadh éileamh a thaisceadh. Teorainn ama le comhlíonadh.	Irish
Покана за предявяване на иск. Трябва да се спази указания краен срок.	Bulgarian
Pozvánka na uplatnenie si nároku. Je nutné dodržat termíny.	Slovak

Please complete and return this claim form with supporting documentation as soon as possible to the Joint Administrators at lehman.affiliates@uk.pwc.com.

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Creditor's name and address.	
DBS CODE (if known):	
Registered Company number (or other relevant company identification number as provided by the incorporation authority in the jurisdiction in which your entity is registered. If the creditor is not a company, please provide an equivalent legal registration number, if applicable):	
Claim amount	(Enter amount using the relevant contractual currency separately)
<p>(a) Total amount of your claim (including VAT) at the date administration commenced (29 September 2008)*</p> <p>(b) Any payment received by the creditor in relation to the claim after the appointment of the Joint Administrators</p> <p>(c) If your claim in (a) above is net of any amounts owed to LBUKH, please state the total value (including VAT) of any monies owed by the creditor to LBUKH</p> <p>*You must deduct any trade or other discounts which would have been available to the company but for its administration, except any discount for immediate, early or cash settlement.</p>	
<p>If the claim includes Value Added Tax, please state:</p> <p>(a) amount of Value Added Tax; and</p> <p>(b) amount of claim NET of Value Added Tax.</p>	
<p>Is all or part of your claim preferential as defined in the Insolvency Act 1986? (See Footnote 1 below.) If so, please specify which category of preferential debt your claim falls.</p> <p>If no, please leave this section blank.</p> <p>Footnote 1: <i>1. Categories of preferential creditors are defined in section 386 of the Insolvency Act 1986 (amended by the provisions of section 251 of the Enterprise Act 2002) as contributions to occupational pension schemes; remuneration and accrued holiday pay of employees; amounts due in respect of monies advanced to pay remuneration and accrued holiday pay; amounts ordered to be paid under the Reserve Forces (Safeguard of Employment) Act 1985 and levies on coal and steel production</i></p>	<p>(Enter amount(s) claimed as preferential using the relevant contractual currency):</p> <p>Category:</p>

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<p>Does the claim include uncapitalised interest?</p> <p>If yes, please state:</p> <p>(i) amount;</p> <p>(ii) the period such interest relates to; and</p> <p>(iii) the basis on which such interest is claimed and calculated (e.g. please reference applicable statutory provisions or contract clauses).</p>	
<p>What goods or services did you provide, if any?</p>	
<p>Please provide details of any documents that substantiate your claim including where applicable, details of any reservation of title that you wish to assert in respect of goods to which the debt relates and the value of the specified goods.</p> <p>If relevant, please attach a statement of account.</p>	<p>(Enter amount(s) claimed as preferential using the relevant contractual currency):</p>
<p>Is your claim relating to a Financial Market Trading Agreements(s)?</p> <p>If yes, please enter the full amount of the portion of your total claim that derives from such agreement(s), and provide separate supporting documentation.</p> <p>If no, please leave this section blank.</p>	<p>YES/NO (please delete as appropriate) (Enter amount using the relevant contractual currency):</p>
<p>Is your claim being made pursuant to a guarantee given by LBUKH?</p> <p>If yes, please provide the full amount of the portion of your total claim that derives from such guarantee, and provide details of the guarantee (e.g. date of guarantee, details of guaranteed obligation(s)). Please attach supporting documentation.</p> <p>If no, please leave this section blank.</p>	<p>YES/NO (please delete as appropriate) (Enter amount using the relevant contractual currency):</p>
<p>If you have security for your debt, please provide details of the type and value of the security, the date it was given, and provide details of how you have valued your security.</p> <p>If no security held, leave this section blank.</p>	<p>(Enter amount using the relevant contractual currency):</p>
<p>We have a duty as Administrator to consider the conduct of the directors prior to our appointment. Are there any particular matters relating to the purchase of goods and services from yourselves, relevant to such conduct, or any other matters that you feel should be reviewed?</p> <p>If so, please provide brief details on this form or on a separate sheet if there is insufficient room.</p>	

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Does your claim or any part of it result from your taking the benefit of an assignment of claim?	YES/NO Date of Assignment:
Have you assigned the whole part of your claim or are you taking steps to assign it?	YES/NO Date of Assignment:
Please provide contact details of the Assignor: (i.e. legal entity, address, email and name)	
Please provide contact details of the Assignee: (i.e. legal entity, address, email and name) If there has been no assignment in respect to your claim, please leave this section blank	
Signature of creditor or person authorised to act on behalf of the creditor.	Signature: Date:
Name in block capitals.	
Position with or relation to the creditor (e.g. director, company secretary, solicitor).	
Address of authorised signatory:	

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