



**To all known creditors**

8 August 2016

Our ref: GEB/DM/DAA

Dear Sirs

**LB RE Financing No.3 Limited - In Liquidation ("LBREF3")**

As you are aware, LBREF3 was placed into Liquidation on 23 July 2012.

I hereby give notice, pursuant to Rule 11.2 of the Insolvency Rules 1986, that it is my intention to declare a first interim dividend to the unsecured creditors of LBREF3 no later than two months from the final date for proving.

For further information, contact details, and proof of debt forms, please visit:

<http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbref-no3-imited-in-administration.html>.

If you have not yet submitted a formal claim in the Liquidation and wish to do so, you are required **on or before 31 August 2016**, the final date for proving, to provide a proof of debt to the Joint Liquidators of LBREF3, at the offices of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT. Alternatively, you can email a completed proof of debt form to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

Any creditor who has not proved his debt by the final date for proving will be excluded from the dividend.

If you have any queries please do not hesitate to contact my colleague Diane Adebawale on +44 (0) 20 7212 3515.

Yours faithfully

GE Bruce  
Joint Liquidator

*AV Lomas, GE Bruce and JG Parr were appointed as Joint Liquidators of LB RE Financing No.3 Limited. AV Lomas, GE Bruce and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.*

*The Joint Liquidators are bound by the Insolvency Code of Ethics which can be found at:*

*<https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>*

*The Joint Liquidators are Data Controllers of personal data as defined by the Data Protection Act 1998.*

*PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the Liquidation.*

**PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT**  
**T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, [www.pwc.co.uk](http://www.pwc.co.uk)**

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