



European Investor Tax Reporting

Data led, value-driven Investor Tax Reporting - built for what's next.

European Investor Tax Reporting (EITR) is increasingly complex, high-volume and deadline-driven. Managers require a model that combines automation, data governance and local technical expertise across Austria, Belgium, Germany, Italy, Switzerland and the UK.

PwC's European Investor Tax Reporting solution brings together people, process and technology into one human-led connected approach.

Our end-to-end solution provides audit-ready outputs your investors and regulators can trust. We centralise data ingestion, enrichment, validation and calculation; embedding oversight and insight generation combined with dedicated relationship management, local SME review and sign-off.

Why it works

A single, reusable data and technology framework, powered by Sightline – **PwC's single tax platform** and Agentic AI, allows you to scale automation across all funds and jurisdictions.

This reduces duplication, strengthens control, accelerates review cycles, and provides real-time transparency through visualisations, dashboards and workflow oversight.

It also delivers a durable operating model that reduces administration and unlocks value-added insights across product, tax, finance and governance functions.

Industry focus: Asset & Wealth Management

PwC supports leading global asset managers with over 1 million daily and 200,000 annual calculations, providing best in class regulatory compliance, investor confidence and scalable risk-and-control frameworks.

Our technology-enabled delivery model



Scope Manager

Automatically flags registration needs, tracks reporting obligations and eliminates missed filings. Ensuring no investor is missed out.



Data Manager

Connects directly with your administrators, aggregates and reconciles tax data, and performs automated completeness, accuracy and plausibility checks. So **you don't have to**.



Agentic AI & GenAI

Automates data extraction, classification and adjustments - reducing errors, improving consistency and enabling deeper analysis without extra information requests. Saving you time.



Visualisations & Analytics

Provides intuitive insight, cross-fund comparisons, anomaly detection and workflow oversight to accelerate review. Providing greater oversight, insight and SME commentary.



Finance Manager

Simplifies budgeting and fee control through automated scope-linked billing. Streamlining every element of the process.

Smarter European Investor Reporting models that drive quality, efficiency & control



Centralised data

Unified onboarding, data preparation and controls, consistency, standardisation and speed.



Automated reporting, Validated Locally

Automated calculations using PwC's rule-based engines and AI, supported by local technical review and interpretation.



Localised, SME-Driven Compliance

High-touch support from in-country specialists across 10+ jurisdictions, where local rules or authorities require bespoke handling.



Enhance insight & Value-Driven Oversight

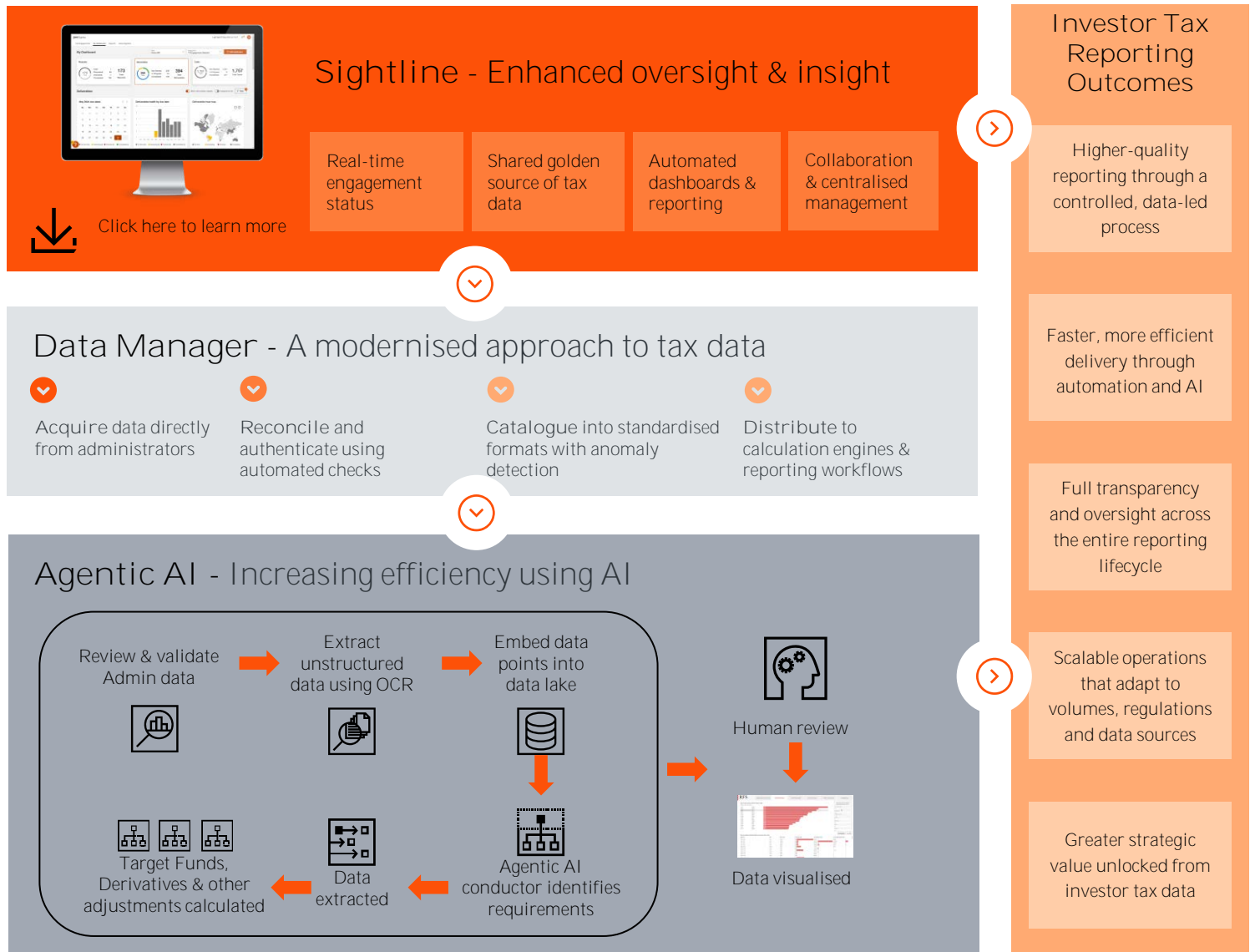
Intuitive, flexible and clear visualisations and analytics - shifting you towards a value driven Investor Tax reporting solution.

Smarter investor tax reporting, powered by technology



We deliver a connected ecosystem of solutions designed to simplify complexity, automate processes and drive consistent outcomes, enabling you to focus on providing insight to your investors and strategic oversight.

Alongside our local SMEs and dedicated relationship team, our solution leverages Sightline to provide 24/7 transparency, workflow orchestration, automated reporting and real-time insights. Agentic AI enhances efficiency through automated extraction, standardisation and adjustment identification.



Learn more at www.pwc.com/EITR

Meet the team www.pwc.com/EITR_team

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