

# Transaction Services in the North and Midlands

**2021 has been a record breaking year for deals and team investment**

**Feb-21**

Inflexion invests in CMS Payments Intelligence

**Feb-21**

Pharmaron acquires Allergan Biologics

**Feb-21**

Ambienta invests in Collingwood Lighting

**Feb-21**

Equistone invests in Ligentia

**Feb-21**

Onecom acquires Olive Communications and 9 Group



**Feb-21**

Polypipe acquires Adey and Nu-Heat



**97**

Completed deals

**Feb-21**

TA Associates MBO of Fairstone

**Mar-21**

Sale of Chargepoint Technology to US PE firm Arcline

**Mar-21**

Providence Equity Partners invests in Node4

**Mar-21**

Vernacare acquires Robinson Healthcare

**Mar-21**

THG Plc acquires Indigo Environmental Holdings Limited



**Apr-21**

Sofina acquires Eight Fifty Food Group from Capvest

**Mar-21**

CBPE invests in Aquaspersions and Mindera

**Mar-21**

Accenture acquires REPL and Infinity Works

**May-21**

Sale of Wavenet to Macquarie

**May-21**

HIG Capital acquires Travis Perkins Plumbing & Heating

**May-21**

NCC Group acquires Iron Mountain's Intellectual Property Management business

**May-21**

Palamon acquires IDH (mydentist) from The Carlyle Group

Across **8** sectors

and various territories

**Jun-21**

Huws Gray sold to Blackstone, and acquires Buildbase from Grafton plc

**Jun-21**

Synova invests in Orbis Protect

**Jun-21**

Sale of Away Resorts to CVC Capital Partners

**Jun-21**

Kids Foundation/Partou acquires Just Childcare

We have seen record-breaking deals activity over the last 12 months and have supporting our corporate and private equity clients across a range of sectors and projects, with strong activity continuing into 2022



# Transaction Services in the North and Midlands

**2021 has been a record breaking year for deals and team investment**

**Aug-21**  
Pamplona Capital invests in Pelsis Group

**Aug-21**  
Etex acquires Sigmat Group Limited

**Sep-21**  
Mubadala Investment Co invests in CityFibre

**Aug-21**  
Valeo Foods Group acquires New World Foods

**Aug-21**  
Merger of Away Resorts and Aria Resorts

**Sep-21**  
Axalta Coating Systems acquires U-POL Holdings Limited

**Sep-21**  
The Vita Group acquires Usleep Limited

**Jul-21**  
Livingbridge invests in North SP Group

**Jul-21**  
JD Sports invests in Gym King

**Sep-21**  
ASSA ABLOY acquires Arran Isle Ltd

**Sep-21**  
Inflexion investment in Detectortesters

**Sep-21**  
Battery Ventures acquires Goodfellow Group

**Oct-21**  
The Progeny Group sale to Further Global Capital Management



**Oct-21**  
Aermont capital invests in Doncaster based Keepmoat Homes

**Oct-21**  
CBPE Capital invests in Banner Schoolwear

**Nov-21**  
National Timber Group acquisition of Orchard Timber Products

**Nov-21**  
Aurelius Group invests in McKesson (including lloydspharmacy UK)

**Nov-21**  
True Capital acquires majority stake in Sneak Energy

**Dec-21**  
Chevron acquires Shift Traffic Events and Highway Barriers Solutions

**Nov-21**  
Zetar Limited invests in Goodwood Holdings Limited

**Nov-21**  
Fremman Capital acquires Kids Planet

**Dec-21**  
KKR acquires stake in Puregym

**Dec-21**  
MBO of Southern Communications

**Dec-21**  
3i Infrastructure acquires SRL Traffic Systems

**£12bn** Total deals value

**55** Corporate  
**42** Private equity

**51** Buyside  
**41** Sellside  
**5** Refinancing



# Our Transaction Services Partners across the North and Midlands

## Financial due diligence (FDD)



**Will Oxley**

[will.oxley@pwc.com](mailto:will.oxley@pwc.com)  
+44 7879 027902



**Jon Cooper**

[jonathan.e.cooper@pwc.com](mailto:jonathan.e.cooper@pwc.com)  
+44 7725 069020



**Sid Hussain**

[syedul.hussain@pwc.com](mailto:syedul.hussain@pwc.com)  
+44 7714 064876



**Paul Jones**

[paul.jones@pwc.com](mailto:paul.jones@pwc.com)  
+44 7808 035755



**Joel Smith**

[joel.d.smith@pwc.com](mailto:joel.d.smith@pwc.com)  
+44 7720 345445



**Matt Tombs**

[matthew.j.tombs@pwc.com](mailto:matthew.j.tombs@pwc.com)  
+44 7739 874952



**Helen Ward**

[helen.ward@pwc.com](mailto:helen.ward@pwc.com)  
+44 7740 894741



**Simon White**

[simon.j.white@pwc.com](mailto:simon.j.white@pwc.com)  
+44 7739 874942

## Deals Insights & Analytics



**Dan Stott**

[daniel.p.stott@pwc.com](mailto:daniel.p.stott@pwc.com)  
+44 7715 485339

## SPA advice



**Jeff Nye**

[Jeffry.nye@pwc.com](mailto:Jeffry.nye@pwc.com)  
+44 7775 533833

## Valuations



**Becky Clayton**

[rebecca.f.clayton@pwc.com](mailto:rebecca.f.clayton@pwc.com)  
+44 7718 339560

“We have been delighted to support our clients through an incredibly active and diverse deals market over the last 18 months. This activity has encompassed all sectors, regions and deal types allowing us to bring our expertise and experience to drive value for our clients. At the same time we have developed our people and invested in our team with additional hires. Consequently, we enter 2022 with continued confidence around the deals market and PwC’s market leading position..”

**Will Oxley, TS N&M leader**

150 people across FDD, FDnA, Valuations and SPA

This document has been prepared for general guidance on matters of interest only and does not constitute professional advice. You should not act upon the information contained in this publication without obtaining specific professional advice. No representation or warranty (express or implied) is given as to the accuracy or completeness of the information contained in this publication, and, to the extent permitted by law, PricewaterhouseCoopers LLP, its members, employees and agents do not accept or assume any liability (including for negligence), responsibility or duty of care for any consequences of you or anyone else acting, or refraining to act, in reliance on the information contained in this publication or for any decision based on it.

© 2022 PricewaterhouseCoopers LLP. All rights reserved. PwC refers to the UK member firm, and may sometimes refer to the PwC network. Each member firm is a separate legal entity. Please see [www.pwc.com/structure](http://www.pwc.com/structure) for further details.